

Userviews, Forms, Lists, and Processes

A **Userview** is a front-end UI for an app. End users access the App and consume its functionality through the Userview. An app may contain 1 or more Userviews. Userviews can have different themes, and consist of menu pages that contain forms, lists, reports, graphs, HTML content, etc.

The screenshot shows the 'Expenses Claims Dashboard' in a light green theme. The header includes the app name 'EXPENSES CLAIMS APP', a user profile for 'Cat Grant', and navigation icons. The main content area is divided into three sections: 'My Expenses', 'My Inbox', and 'Expenses Trend'. 'My Expenses' and 'My Inbox' each contain a table with columns for Title, Amount, and Status. 'Expenses Trend' is a bar chart showing total expenses for January and February 2017.

TITLE	\$	STATUS
February 2017	566.00	Submitted
January 2017	100.00	Submitted

TITLE	STATUS	HOD
February 2017	Submitted	Approve
January 2017	Submitted	Approve

Month	Total Expenses \$
January 2017	100
February 2017	566

The screenshot shows the 'Expenses Claims Dashboard' in a dark blue theme. The layout is identical to the light theme version, but the sidebar menu is more detailed, listing categories like 'New Expenses Claim', 'My Inbox', 'Submitted Expenses', 'Approved Expenses', 'Rejected Expenses', and 'Closed Expenses'. The main content area remains the same, showing tables for 'My Expenses' and 'My Inbox', and a bar chart for 'Expenses Trend'.

TITLE	\$	STATUS
February 2017	566.00	Submitted
January 2017	100.00	Submitted

TITLE	STATUS	HOD
February 2017	Submitted	Approve
January 2017	Submitted	Approve

Month	Total Expenses \$
January 2017	100
February 2017	566

Forms are used to capture and present information.

Many form elements are available, ranging from a simple textfield to more complex types such as form grids.

In the sample HR Expenses Claim App, login as a normal employee (**Cat**) and click on the **New Expenses Claim** to see an expenses claim form. Fill up the form and click on **Complete** to submit.



Expense Claim Details

Title (Example: China Travel, July Claims etc.) * March 2017

Remark

Select Approver * Clark Kent (clark)

Expense Items

	date	category	purpose	amount
1				

Tip: Right click on the calendar to delete Row.

Total Amount

March 2017						
Sun	Mon	Tue	Wed	Thu	Fri	Sat
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

Datalists (or Lists for short*) are tables or reports in tabular format, providing features such as paging, sorting, filtering and exporting.

Logout and login as Cat's manager Clark, then click on Approver Inbox in the menu. The page displays a datalist showing the task inbox, in this case Clark will see a pending claim from Cat.



Approver Inbox

Title Submit By Date Created From - To

#	TITLE	\$	STATUS	SUBMIT BY	REMARK	SELECT APPROVER	CREATED	
0002	March 2017	300.00	Submitted	Admin Admin		admin	Mar 01, 2017	HOD Approve
0001	February 2017	200.00	Submitted	Admin Admin		admin	Feb 23, 2017	HOD Approve

3 items found, displaying all items.

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The task created shows a **workflow process** in action, where a task is routed to the appropriate person.

The process may also involve integration to external systems such as sending emails or updating external databases.

As Clark, click on the **Approve Claim** link to view and approve Cat's submission.



Expense Claim Details

Title
(Example: China Travel, July Claims etc.)

* March 2017

Remark

Select Approver

* Clark Kent (clark)

Expense Items

	date	category	purpose	amount
1	2017-03-02	Entertainment Claims	Meal with client	300.00

Tip: Right click mouse on grid area to Insert Row or Delete Row.

Total Amount 300.00
\$

Attachments (i.e. Receipts, tickets etc.)

Approval

Status * Approved

Approver Admin Admin

Approver remark

Complete

Cancel

The **HR Expenses Claim** App demonstrates a process driven app. To see a different type of app in action, launch the **Simple CRM** in the App Center. This app is focused on data management, providing a no-frills approach to manage accounts, contacts, opportunities and cases.

CUSTOMER RELATIONSHIP MANAGEMENT

- Home
- 0
- Admin Admin

Accounts ▾ Contacts ▾ Opportunities ▾ Proposal Process ▾ Info ▾

Home / Info / About

More Leads, More Sales, More Customers

Business Customer Relationship Management

CRM helps your business communicate with prospects, share sales information, close deals and keep customers happy.



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Accounts ▾

Contacts ▾

Opportunities ▾

Proposal Process ▾

Info ▾

Home / Contacts / Contact List

Contact List

+ Show All Details

- Hide All Details

Search ▲

<input type="checkbox"/>	ACCOUNT	FIRST NAME	LAST NAME
<input type="checkbox"/>	+ Account 002	Contact 002	
<input type="checkbox"/>	+ Account 001	Contact 001	

2 items found, displaying all items.

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Delete