

Map Participants to Users

Each participant declared in Process Designer would have its mapping configured here. There are various options available to define the participants.

Map Participants to Users | Map Activities to Forms | Map Tools to Plugins | Variable List

This is the list of participants defined in the Workflow design.

Claimant ID : claimant	
Type	Performer
Value	Activity Definition ID : <u>runProcess</u>
	Remove Mapping
<hr/>	
Approver ID : approver	
Type	Performer's HOD
Value	Activity Definition ID : <u>runProcess</u>
	Remove Mapping
<hr/>	
Finance ID : finance	
Type	User
Value	<u>admin</u>
	Remove Mapping
<hr/>	
Process Start White List ID : processStartWhiteList	
Type	Role
Value	Everyone (Including Anonymous)

Figure 1: Map Participants to Users

Process Start White List

Process Start White List defines who is permitted to start the process. By default, everyone can start the process. But when configured, only those found in the mapping will be allowed to do so.

Mapping Options

Map to User or Group

Map Participants to Users - Claimant (claimant)

Filter By Organization

Search

<input type="checkbox"/>	Group ID	Group Name	Group Description	Organization
<input type="checkbox"/>	G-002	CxO		
<input type="checkbox"/>	G-003	hrAdmin		
<input type="checkbox"/>	G-001	Managers		

Figure 2: Map to User or Group

One may map a participant to a selected user(s) or group(s). By doing so, every time a new activity is created in the participant's swimlane, Joget will pick up the same resultant user(s) to be assigned as assignee(s).

Inactive User
 If the user mapped is inactive at the time of assignment is made, the particular user will not be assigned.

No valid user found?
 If there's no valid user found to be assigned to at the time of assignment is made, the activity will be assigned to the current logged in user (previous performer).

Map to Org Chart

Map Participants to Users - Claimant (claimant)

Performer
 Performer's HOD
 Performer's HOD (Ignore Report To)
 Performer's Subordinates
 Performer's Department

Where the performer executed:

Figure 2: Map to Org Chart

One may also map to a participant in relation to the reporting organization chart and the performers/participants in the process flow.

For example, we are trying to determine the participant that will be approving a claim. The person to approve a claim will be the HOD of the person that submitted the claim. Therefore, the setting would be "Performer's HOD where the performer executed Submit Claim"

Map to Workflow Variable

Map Participants to Users - Approver (approver)

Variable ID

The value of the Workflow Variable represents:

Group Code
 Username
 Department Code
 Head of Department (Department Code)

Figure 3: Map to Workflow Variable

A participant can also be determined through the use of Workflow Variable. This is particularly useful when the participant is decided on-the-fly in the preceding activity with the value set into the Workflow Variable. If the variable value contains a username, then the option to be set here would be "Username" with the correct Variable ID picked.

Map to Plugin

Map Participants to Users - Claimant (claimant)

<input type="radio"/>	Plugin Name	Plugin Description	Plugin Version
<input checked="" type="radio"/>	Bean Shell Tool	Executes standard Java sy	5.0.0

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List of available Participant Plugins

- Bean Shell for Process Participant