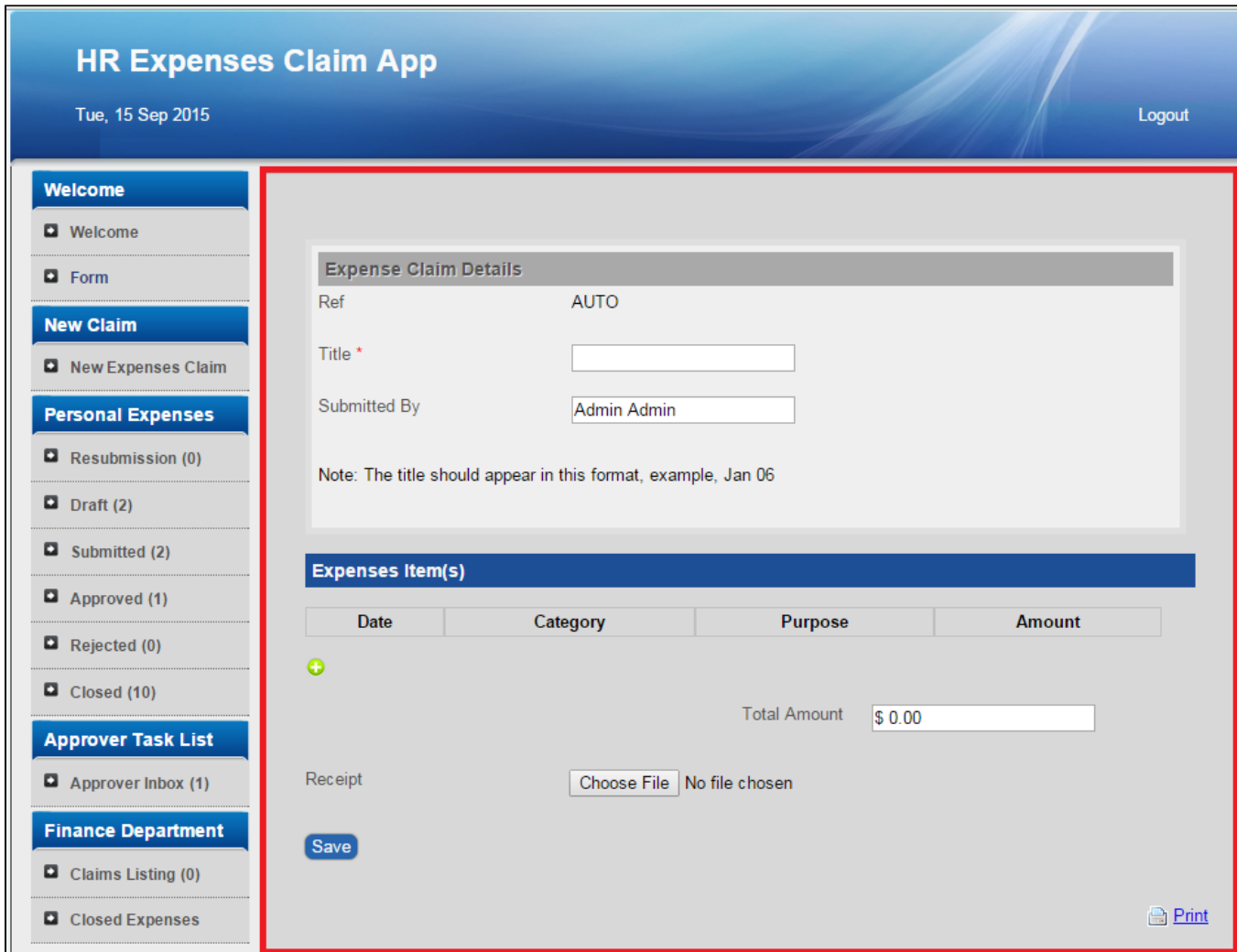


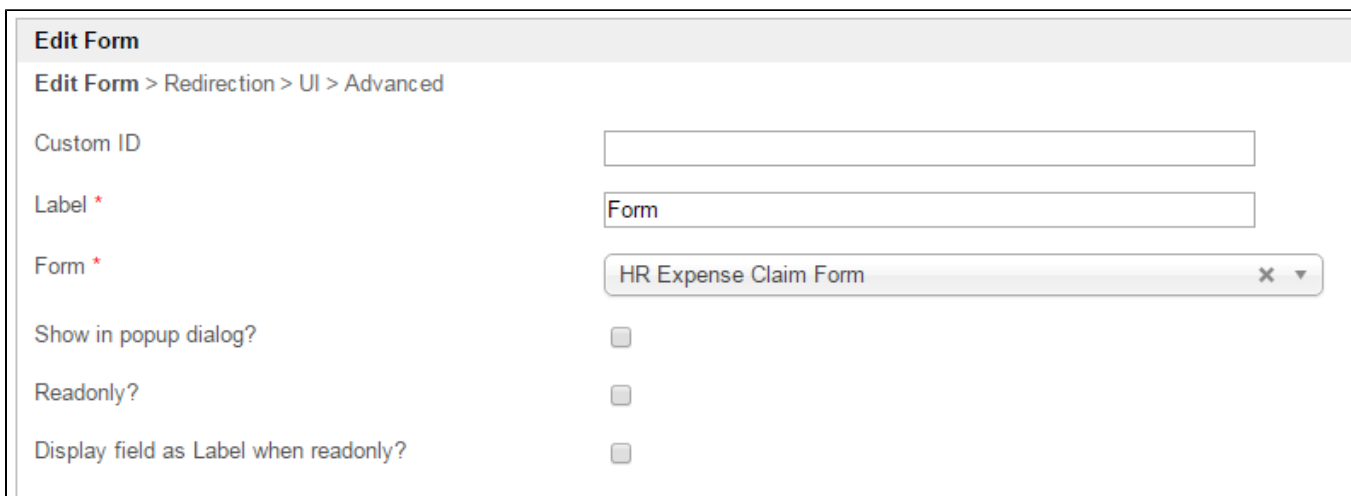
# Form

Form Userview Element allows one to directly enter/view Form data without being part of a process flow.




The screenshot shows the 'HR Expenses Claim App' interface. The header includes the title 'HR Expenses Claim App', the date 'Tue, 15 Sep 2015', and a 'Logout' link. A left sidebar contains navigation menus: 'Welcome' (with 'Welcome' and 'Form' items), 'New Claim' (with 'New Expenses Claim' item), 'Personal Expenses' (with 'Resubmission (0)', 'Draft (2)', 'Submitted (2)', 'Approved (1)', 'Rejected (0)', and 'Closed (10)' items), 'Approver Task List' (with 'Approver Inbox (1)' item), and 'Finance Department' (with 'Claims Listing (0)' and 'Closed Expenses' items). The main content area is titled 'Expense Claim Details' and contains the following fields: 'Ref' (value: AUTO), 'Title \*' (empty text box), and 'Submitted By' (value: Admin Admin). A note below these fields states: 'Note: The title should appear in this format, example, Jan 06'. Below this is a table titled 'Expenses Item(s)' with columns 'Date', 'Category', 'Purpose', and 'Amount'. The table is currently empty, with a green plus sign icon to the left of the table header. To the right of the table, there is a 'Total Amount' field with the value '\$ 0.00'. Below the table is a 'Receipt' section with a 'Choose File' button and the text 'No file chosen'. A 'Save' button is located at the bottom left of the main content area. A 'Print' link is located at the bottom right of the main content area.

Figure 1: Screenshot highlighting a Form in a Userview



The screenshot shows the 'Edit Form' dialog box. The title is 'Edit Form' and the breadcrumb path is 'Edit Form > Redirection > UI > Advanced'. The dialog contains the following fields and options: 'Custom ID' (empty text box), 'Label \*' (value: Form), 'Form \*' (value: HR Expense Claim Form, with a dropdown arrow and a close button), 'Show in popup dialog?' (checkbox, unchecked), 'Readonly?' (checkbox, unchecked), and 'Display field as Label when readonly?' (checkbox, unchecked).

Figure 2: Form Properties

Name	Description
Custom ID	Item link slug. Optional field.  <div style="border: 1px solid #ccc; padding: 5px; margin-top: 10px;">  <b>Unique field</b>  Value defined here must be unique to the rest of the Userview Menus as the first matching name will be called upon. </div>
Label	Menu label. Mandatory field.
Form	Target form to load. Mandatory field.
Show in popup dialog?	If checked, user will be presented in a popup dialog.
Readonly?	All the fields in the target form will be rendered as read only when checked.
Display field as Label when readonly?	Fields set to read only will be rendered as label/text instead of being bounded in its original input element.

### Redirection

Edit Form > Redirection > UI > Advanced

**Message Shown After Form Submission**

**URL Redirect After Form Submission**

**URL Redirect on Cancellation**

**Redirect Target on Cancellation**

Top Window ▼

**Field Name For URL Redirect Value Passover**


  

**Field Value Passover Method**

Append to URL ▼

**Request Parameter Name**

Figure 3: Form Properties - Redirection

Name	Description
Message Shown After Form Submission	Message Shown After Form Submission.
URL Redirect After Form Submission	URL Redirect After Form Submission.
URL Redirect on Cancellation	URL Redirect on Cancellation.  <div style="border: 1px solid #ccc; padding: 5px; margin-top: 10px;">  When this value is set, the Cancel button will appear at the bottom of the form. </div>

Redirect Target on Cancellation	<ul style="list-style-type: none"> <li>• Top Window</li> <li>• Current Window</li> </ul>
Field Name For URL Redirect Value Passover	Field id from the preceding form to retrieve the value from.
Field Value Passover Method	<ul style="list-style-type: none"> <li>• Append to URL</li> <li>• As URL Request Parameter</li> </ul>
Request Parameter Name	Parameter name to hold the value retrieved using "Field Name For URL Redirect Value Passover"

## UI

Edit Form > Redirection > UI > Advanced

Submit Button Label

Cancel Button Label

Custom Header

1

Custom Footer

1

Figure 4: Form Properties - UI

Name	Description
Submit Button Label	Submit Button Label. <b>Default Value:</b> Save
Cancel Button Label	Cancel Button Label. <b>Default Value:</b> Cancel  <div style="border: 1px solid #ccc; border-radius: 5px; padding: 5px; margin-top: 10px;">  The Cancel button will only appear when "URL Redirect on Cancellation" is set. </div>
Custom Header	Custom Header in HTML.
Custom Footer	Custom Footer in HTML.

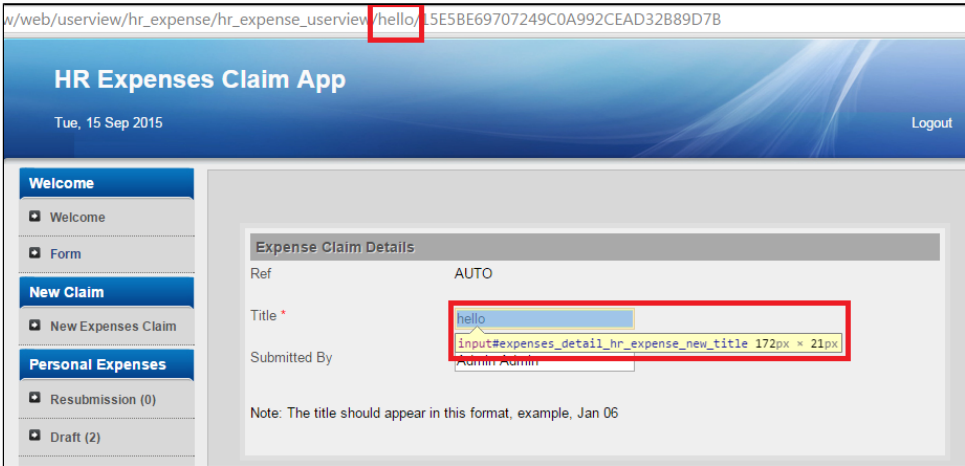
**Advanced**

Edit Form > Redirection > UI > **Advanced**

Userview Key Name

Load Data Using Userview Key?  Yes

Figure 5: Form Properties - Advanced

Name	Description
Userview Key Name	<p>When set to point to a corresponding form input name, the userview key value will be set into the particular field.</p> <div data-bbox="349 590 1414 1241" style="border: 1px solid #ccc; padding: 10px;"> <p><b>Example</b></p> <p>Userview Key Value: hello</p> <p>Userview Key Name: expenses_detail_hr_expense_new_title</p>  <p>The screenshot shows a web browser window with the URL <code>.../web/userview/hr_expense/hr_expense_userview/hello/_5E5BE69707249C0A992CEAD32B89D7B</code>. The page title is "HR Expenses Claim App" and the date is "Tue, 15 Sep 2015". A sidebar on the left contains navigation links for "Welcome", "New Claim", and "Personal Expenses". The main content area is titled "Expense Claim Details" and shows a form with fields for "Ref" (AUTO), "Title" (hello), and "Submitted By" (Admin Admin). The "Title" field is highlighted with a red box, and its HTML attributes are shown as <code>input#expenses_detail_hr_expense_new_title 172px x 21px</code>.</p> </div>
Load Data Using Userview Key?	When checked, record row will be loaded into the form using the userview key value. The "Userview Key Name" expected is "id" to facilitate record seeking using the primary key.