Designing a Form

1. In the App design page, click on the **Create New Form** button along the top.

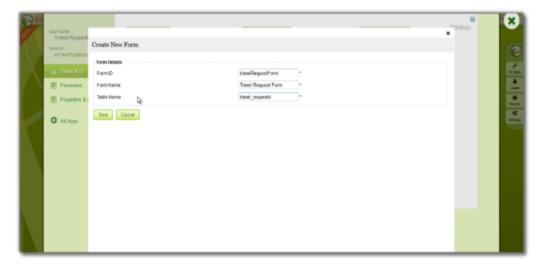


2. Key in the details of the new form.

 $\textbf{Form ID}\!\!: \textbf{A} \text{ short and unique ID for each form (no spaces) e.g. } \textbf{travelRequestForm}$

Form Name: A descriptive name e.g. Travel Request Form

Table Name: The database table name to store the form data e.g. travel_requests. Note that different forms can share data by pointing to the same table name.



3. Click on Save to save the form and launch the Form Bullder in a new window. If your browser blocks the popup, click on the form name to launch it.



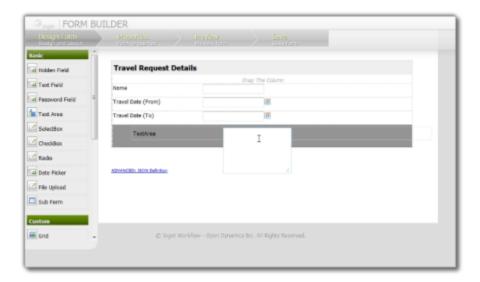
- 4. The first step in the Form Builder is the **Design Form** page. On the **left** is the **palette** containing available **form elements**. In the **middle** is the **canvas** containing one or more **sections**, and each section may contain one or more columns.
- 5. When you mouseover a section header (or any form element), buttons appear giving you options.



6. Click on Edit Section. This opens a Property Editor showing properties that you can modify. Each form element has different properties that can be configured.



- 7. Click on the \mathbf{OK} at the bottom to save the property changes.
- 8. You can add sections using $\pmb{\mathsf{Add}}$ $\pmb{\mathsf{Section}},$ and move sections around by dragging.
- 9. **Drag** form elements from the palette into any section.



10. Mouseover any form element to see the **Edit** and **Delete** options. Click on Edit to modify the form element properties.



- 11. At any time, you may preview the form by clicking on the large Preview button at the top.
- 12. Once you have finished designing the form, click on the large **Save** button at the top and you will receive confirmation that the form is saved. You may then continue to design the form, or close the Form Builder window.