

Form

Form Userview Element allows one to directly enter/view Form data without being part of a process flow.

HR Expenses Claim App

Tue, 15 Sep 2015 Logout

Welcome

- Welcome
- Form

New Claim

- New Expenses Claim

Personal Expenses

- Resubmission (0)
- Draft (2)
- Submitted (2)
- Approved (1)
- Rejected (0)
- Closed (10)

Approver Task List

- Approver Inbox (1)

Finance Department

- Claims Listing (0)
- Closed Expenses

Expense Claim Details

Ref: AUTO

Title *:

Submitted By: Admin Admin

Note: The title should appear in this format, example, Jan 06

Expenses Item(s)

Date	Category	Purpose	Amount
Total Amount			\$ 0.00

Receipt: No file chosen

[Print](#)

Figure 1: Screenshot highlighting a Form in a Userview

Edit Form

Edit Form > Redirection > UI > Advanced

Custom ID:

Label *: Form


Form *: HR Expense Claim Form

Show in popup dialog? ☐

Readonly? ☐

Display field as Label when readonly? ☐

Figure 2: Form Properties

Name	Description
Custom ID	Item link slug. Optional field. <div>  Unique field Value defined here must be unique to the rest of the Userview Menus as the first matching name will be called upon. </div>
Label	Menu label. Mandatory field.
Form	Target form to load. Mandatory field.
Show in popup dialog?	If checked, user will be presented in a popup dialog.
Readonly?	All the fields in the target form will be rendered as read only when checked.
Display field as Label when readonly?	Fields set to read only will be rendered as label/text instead of being bounded in its original input element.

Redirection

Edit Form > Redirection > UI > Advanced

Message Shown After Form Submission

URL Redirect After Form Submission

URL Redirect on Cancellation

Redirect Target on Cancellation

Top Window ▼


Field Name For URL Redirect Value Passover

Field Value Passover Method

Append to URL ▼

Request Parameter Name

Figure 3: Form Properties - Redirection

Name	Description
Message Shown After Form Submission	Message Shown After Form Submission.
URL Redirect After Form Submission	URL Redirect After Form Submission.
URL Redirect on Cancellation	URL Redirect on Cancellation. <div>  When this value is set, the Cancel button will appear at the bottom of the form. </div>

Redirect Target on Cancellation	<ul style="list-style-type: none">• Top Window• Current Window
Field Name For URL Redirect Value Passover	Field id from the preceding form to retrieve the value from.
Field Value Passover Method	<ul style="list-style-type: none">• Append to URL• As URL Request Parameter
Request Parameter Name	Parameter name to hold the value retrieved using "Field Name For URL Redirect Value Passover"

UI

Edit Form > Redirection > UI > Advanced

Submit Button Label

Cancel Button Label


Custom Header

1

Custom Footer

1

Figure 4: Form Properties - UI

Name	Description
Submit Button Label	Submit Button Label. Default Value: Save
Cancel Button Label	Cancel Button Label. Default Value: Cancel <div> The Cancel button will only appear when "URL Redirect on Cancellation" is set.</div>
Custom Header	Custom Header in HTML.
Custom Footer	Custom Footer in HTML.

