

# Form

Form Userview Element allows one to directly enter/view Form data without being part of a process flow.

HR Expenses Claim App

Tue, 15 Sep 2015

Logout

Welcome

Welcome

Form

New Claim

New Expenses Claim

Personal Expenses

Resubmission (0)

Draft (2)

Submitted (2)

Approved (1)

Rejected (0)

Closed (10)

Approver Task List

Approver Inbox (1)

Finance Department

Claims Listing (0)

Closed Expenses

Expense Claim Details

Ref

AUTO

Title \*

Submitted By

Admin Admin

Note: The title should appear in this format, example, Jan 06

Expenses Item(s)

Date	Category	Purpose	Amount
			Total Amount \$ 0.00

Receipt

Choose File

No file chosen

Save

Print

Figure 1: Screenshot highlighting a Form In a Userview

Edit Form

Edit Form > Redirection > UI > Advanced

Custom ID

Label \*

Form

Form \*


HR Expense Claim Form

Show in popup dialog?

Readonly?

Display field as Label when readonly?

Figure 2: Form Properties

Name	Description
Custom ID	Item link slug. Optional field. <div> <b>Unique field</b> Value defined here must be unique to the rest of the Userview Menus as the first matching name will be called upon.</div>
Label	Menu label. Mandatory field.
Form	Target form to load. Mandatory field.
Show in popup dialog?	If checked, user will be presented in a popup dialog.
Readonly?	All the fields in the target form will be rendered as read only when checked.
Display field as Label when readonly?	Fields set to read only will be rendered as label/text instead of being bounded in its original input element.

**Redirection**

Edit Form > Redirection > UI > Advanced

Message Shown After Form Submission

URL Redirect After Form Submission

URL Redirect on Cancellation

Redirect Target on Cancellation

Top Window ▼


Field Name For URL Redirect Value Passover

Field Value Passover Method

Append to URL ▼

Request Parameter Name

Figure 3: Form Properties - Redirection

Name	Description
Message Shown After Form Submission	Message Shown After Form Submission.
URL Redirect After Form Submission	URL Redirect After Form Submission.
URL Redirect on Cancellation	URL Redirect on Cancellation. <div> When this value is set, the Cancel button will appear at the bottom of the form.</div>

Redirect Target on Cancellation	<ul style="list-style-type: none"><li>• Top Window</li><li>• Current Window</li></ul>
Field Name For URL Redirect Value Passover	Field id from the preceding form to retrieve the value from.
Field Value Passover Method	<ul style="list-style-type: none"><li>• Append to URL</li><li>• As URL Request Parameter</li></ul>
Request Parameter Name	Parameter name to hold the value retrieved using "Field Name For URL Redirect Value Passover"

UI

Edit Form > Redirection > UI > Advanced

Submit Button Label

Cancel Button Label


Custom Header

1

Custom Footer

1

Figure 4: Form Properties - UI

Name	Description
Submit Button Label	Submit Button Label. <b>Default Value:</b> Save
Cancel Button Label	Cancel Button Label. <b>Default Value:</b> Cancel <div> The Cancel button will only appear when "URL Redirect on Cancellation" is set.</div>
Custom Header	Custom Header in HTML.
Custom Footer	Custom Footer in HTML.

## Advanced

Edit Form > Redirection > UI > **Advanced**


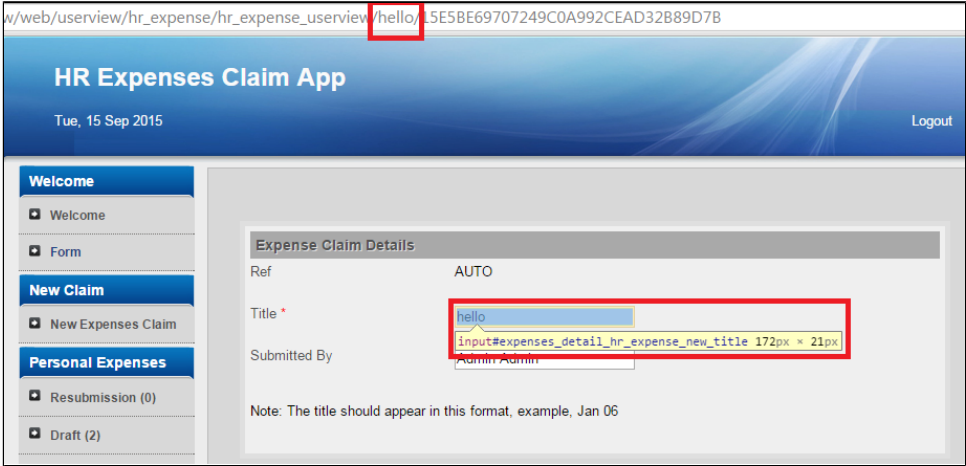
Userview Key Name

expenses\_detail\_hr\_expense\_new\_title

## Load Data Using Userview Key?

☐ Yes

### Figure 5: Form Properties - Advanced

Name	Description
Userview Key Name	<p>When set to point to a corresponding form input name, the userview key value will be set into the particular field.</p> <div> <div>  <b>Example</b> </div> <div> <p><b>Userview Key Value:</b> hello</p> <p><b>Userview Key Name:</b> expenses_detail_hr_expense_new_title</p> </div> </div>  <p>The screenshot shows the HR Expenses Claim App interface. The URL bar contains the path <code>/w/web/userview/hr_expense/hr_expense_userview/hello/15E5BE69707249C0A992CEAD32B89D7B</code>, where <code>hello</code> is highlighted with a red box. The app header displays "HR Expenses Claim App", the date "Tue, 15 Sep 2015", and a "Logout" link. A sidebar on the left contains navigation links: "Welcome", "Form", "New Claim", and "Personal Expenses". The main content area shows the "Expense Claim Details" form, where the "Title" field is populated with "hello" and is also highlighted with a red box. The "Submitted By" field shows "Admin Admin". A note at the bottom states: "Note: The title should appear in this format, example, Jan 06".</p>
Load Data Using Userview Key?	<p>When checked, record row will be loaded into the form using the userview key value. The <b>"Userview Key Name"</b> expected is "id" to facilitate record seeking using the primary key.</p>