Generate Process - Assignment Process

Introduction

Generate Process - Assignment Process function will generate a generic **assignment process** flow together with complementing forms andUImenu items into your existing app from a form.

The form intended to be generated from should be an application/request form

This process diagram is particularly useful for one to use to delegate a task to perform (i.e. support issue system).
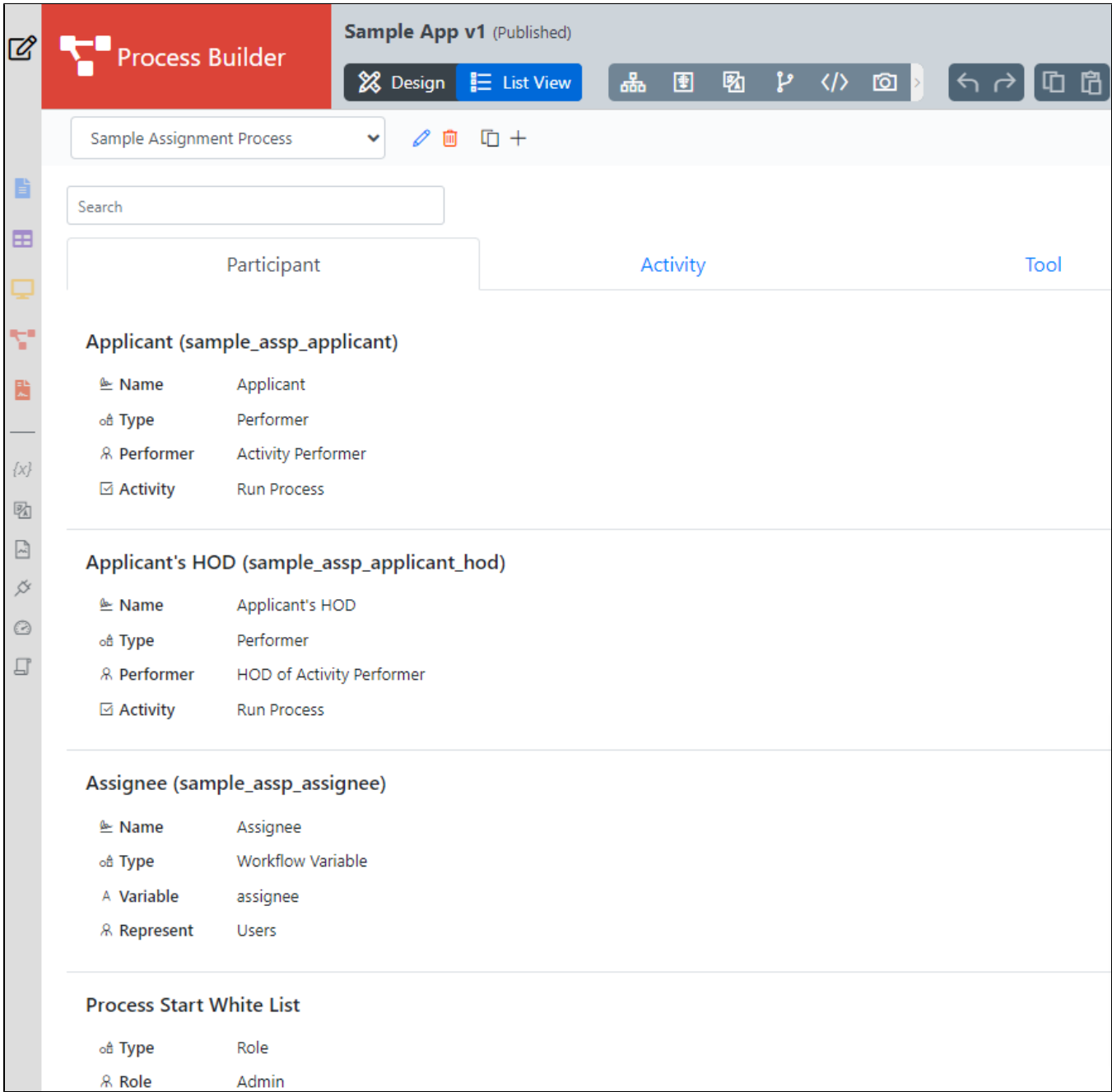

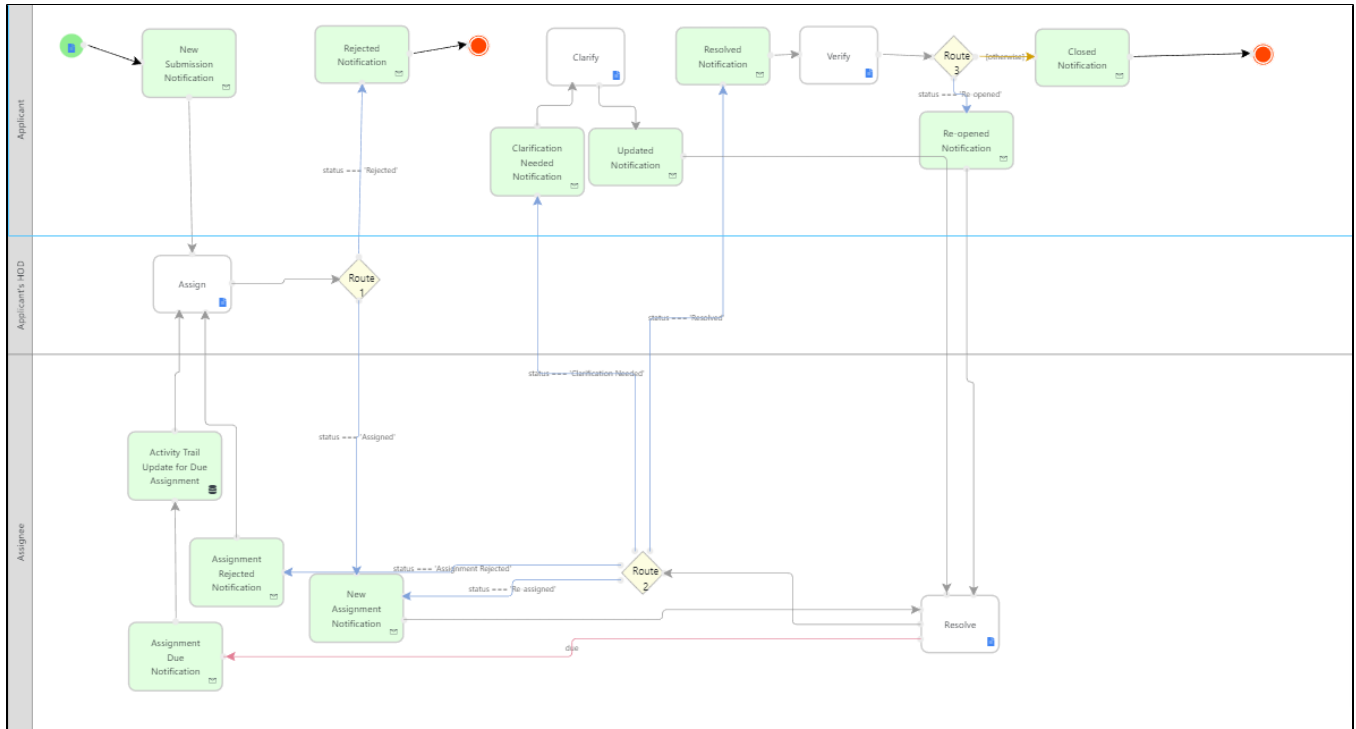**Figure 1**: Assignment process flow template

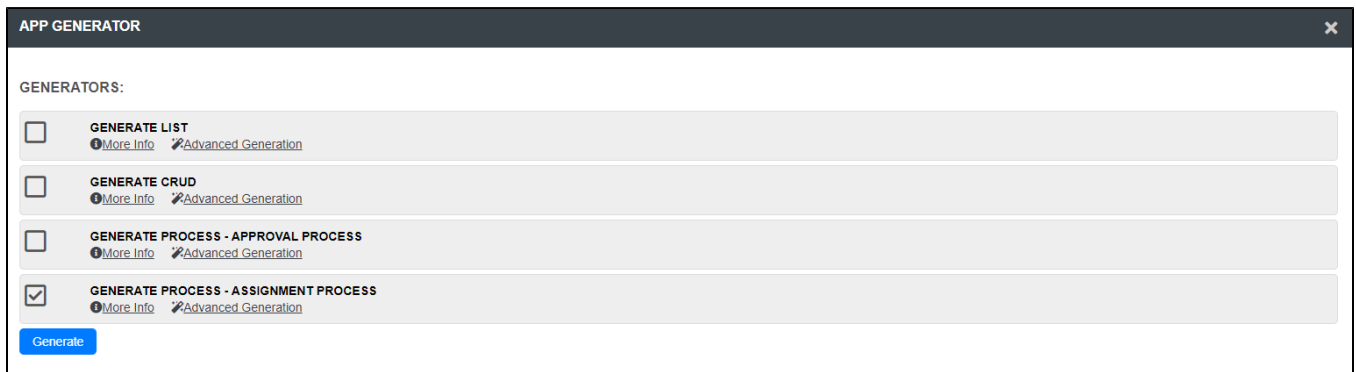**Figure 2**: Assignment process flow diagram

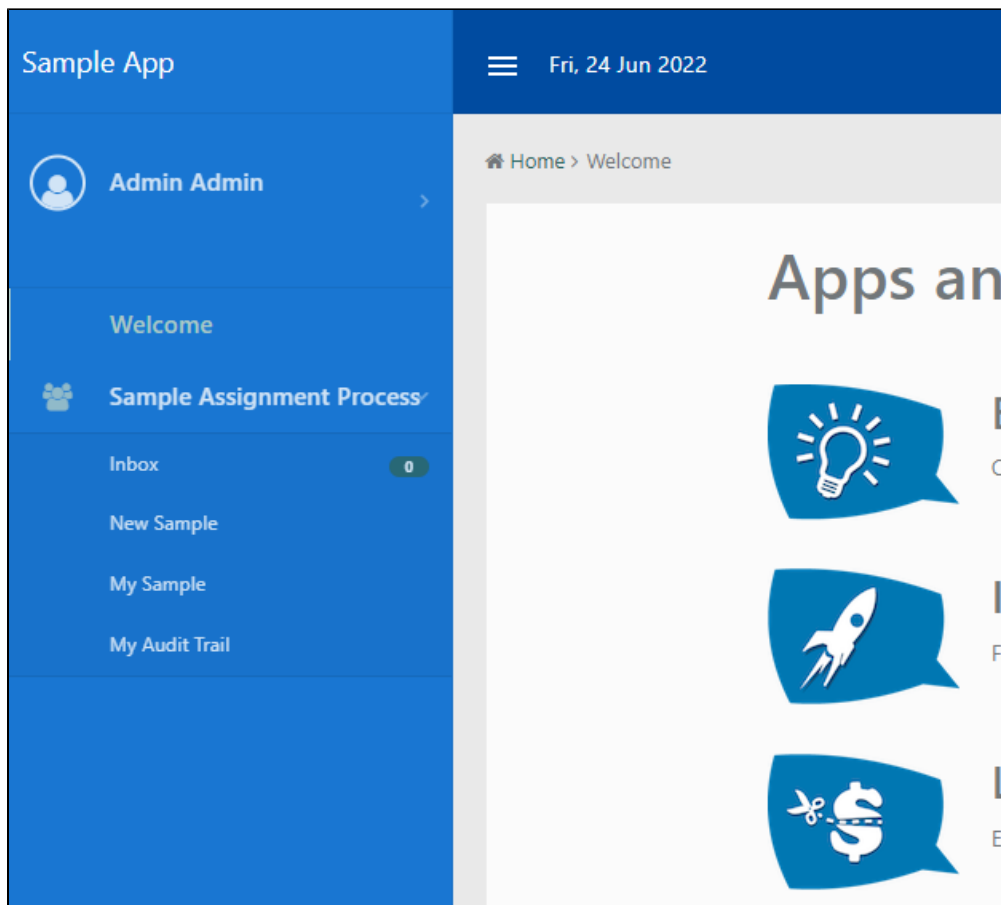**Figure 3**: Screenshot showing Generate Process - Assignment Process plugin in Generate App function

Figure 4:UIExample

Generate Process - Assignment Process Properties

Options

Figure 5: Options Properties

Name	Description
Category Label	Define the category label to be appended into the target UI below. (see Figure 5)
Inbox Menu Label	Inbox Menu Label
Run Process Menu Label	Run Process Menu Label
My Submissions Menu Label	My Submissions Menu Label
Handled Menu Label	Handled Menu Label
Process Name	Process name label
UI	Choose the UI to append the new UI category into.
Choose List Columns	Based on the created fields in your form, choose the columns that you wish to put them into the List generated.

Advanced Options

Create Form Options

Process Main Form Name *

Sample - Assignment Process Main Form

Process Action Form Name *

Sample - Assignment Process Action Form

Create Inbox List Options

List ID *

list_sample_inbox

List Name *

List - Sample Inbox

Create My Submission List Options

List ID *

list_sample_mySubmission

List Name *

List - My Sample Submission

View Link Label *

View

Create Handled List Options

List ID *

list_sample_participated

List Name *

List - Handled Sample

UI Menu Options

Inbox Menu Id *

sample_assp_inbox

Run Process Menu Id *

sample_assp_run

My Submissions Menu Id *

sample_assp_my

Handled Menu Id *

sample_assp_handled

Participant Label

Applicant *

Applicant

Applicant's HOD *

Applicant's HOD

Assignee *

Assignee

Activity Label

Assign *

Assign

Resolve *

Resolve

Clarify *

Clarify

Verify *

Verify

Tool Label

New Submission Notification *

New Submission Notification

New Assignment Notification *

New Assignment Notification

Rejected Notification *

Rejected Notification

Assignment Rejected Notification *

Assignment Rejected Notification

Assignment Due Notification *

Assignment Due Notification

Clarification Needed Notification *

Clarification Needed Notification

Updated Notification *

Updated Notification

Activity Trail Update for Due Assignment *

Activity Trail Update for Due Assignment

Status Label

New *

New

Closed *

Closed

Resolved *

Resolved

Re-opened *

Re-opened

Re-assigned *

Re-assigned

Assignment Rejected *

Assignment Rejected

Rejected *

Rejected

Clarification Needed *

Clarification Needed

Assignment Due *

Assignment Due

System Activity *

System Activity

Field Action Option Label

Close *

Close

Resolved *

Resolved

Re-open *

Re-open

Assign To *

Assign To

Re-assign To *

Re-assign To

Assignment Reject *

Reject

Reject *

Reject

Clarification Needed *

Clarification Needed

Field Label

Figure 6: Generate Process - Assignment Process Properties - Advanced Options - Customizing labels

Advanced Options

Emails

Subject (Resolved Notification) *

> Your Sample (#form.sample.caseNo#) Has Been Resolved

Message (Resolved Notification) *

```
1  Hi,
2
3  Your Sample (#form.sample.caseNo#) has been Resolved.
4
5  ==  This is a system generated message. ==
```

Subject (Re-opened Notification) *

> Sample (#form.sample.caseNo#) Has Been Re-opened

Message (Re-opened Notification) *

```
1  Hi,
2
3  Sample (#form.sample.caseNo#) has been Re-opened.
4
5  ==  This is a system generated message. ==
```

Subject (Closed Notification) *

> Sample (#form.sample.caseNo#) Has Been Closed

Message (Closed Notification) *

```
1  Hi,
2
3  Sample (#form.sample.caseNo#) has been closed.
4
5  ==  This is a system generated message. ==
```

Subject (New Submission Notification) *

> New Sample (#form.sample.caseNo#) Received

Message (New Submission Notification) *

```
1  Hi,
2
3  A new Sample (#form.sample.caseNo#) has been received.
4
5  ==  This is a system generated message. ==
```

Subject (Clarification Needed Notification) *

> Your Sample (#form.sample.caseNo#) Needs Clarification

Message (Clarification Needed Notification) *

```
1  Hi,
2
3  Your Sample (#form.sample.caseNo#) requires clarification.
4
5  ==  This is a system generated message. ==
```

Subject (Updated Notification) *

Sample (#form.sample.caseNo#) Has Been Re-opened

Message (Updated Notification) *

```
1   Hi,
2
3   Sample (#form.sample.caseNo#) has been re-opened.
4
5   ==  This is a system generated message. ==
```

Subject (New Assignment Notification) *

You Received New Assignment for Sample (#form.sample.caseNo#)

Message (New Assignment Notification) *

```
1   Hi,
2
3   You received new assignment for Sample (#form.sample.caseNo#).
4
5   ==  This is a system generated message. ==
```

Subject (Assignment Due Notification) *

Sample (#form.sample.caseNo#) Requires Your Attention

Message (Assignment Due Notification) *

```
1   Hi,
2
3   Sample (#form.sample.caseNo#) requires your attention.
4
5   ==  This is a system generated message. ==
```

Subject (Assignment Rejected Notification) *

Sample (#form.sample.caseNo#) Requires Your Attention

Message (Assignment Rejected Notification) *

```
1   Hi,
2
3   Sample (#form.sample.caseNo#) requires your attention.
4
5   ==  This is a system generated message. ==
```

Subject (Rejected Notification) *

Your Sample (#form.sample.caseNo#) Has Been Rejected

Message (Rejected Notification) *

```
1   Hi,
2
3   Your Sample (#form.sample.caseNo#) has been rejected.
4
5   ==  This is a system generated message. ==
```

Figure 7: Generate Process - Assignment Process Properties - Advanced Options - Customizing labels (continued)