

Form Menu

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Introduction

Form Menu allows one to directly enter/view form data, without being part of a process flow.

Form Menu Properties

Configure Form

Configure Form ?

Label *

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Form

Menu ID

Form *

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☐ Show in Popup Dialog?

☐ Readonly?

☒ Display Field as Label When Readonly?

Figure 1: Form UI Menu Properties

Name	Description
Label	The UI menu label.
Menu ID	Item link slug. Optional field. <div><div><div>i</div><div>Ensure that value defined here is unique to other UI menus in the app, since the first matching/conflicting ID will take precedence in page loading.</div></div></div>
Form	Target form to load.

Show in Popup Dialog?	If checked, user will be presented in a popup dialog.
Readonly?	If checked, all the fields in the target form will be rendered as read-only.
Display Field as Label When Readonly?	Fields set to read-only will be rendered as label/text, instead of being shown in its original input element.
Add Edit Button In Form	Edit Button In Form Only appears when Readonly is checked.

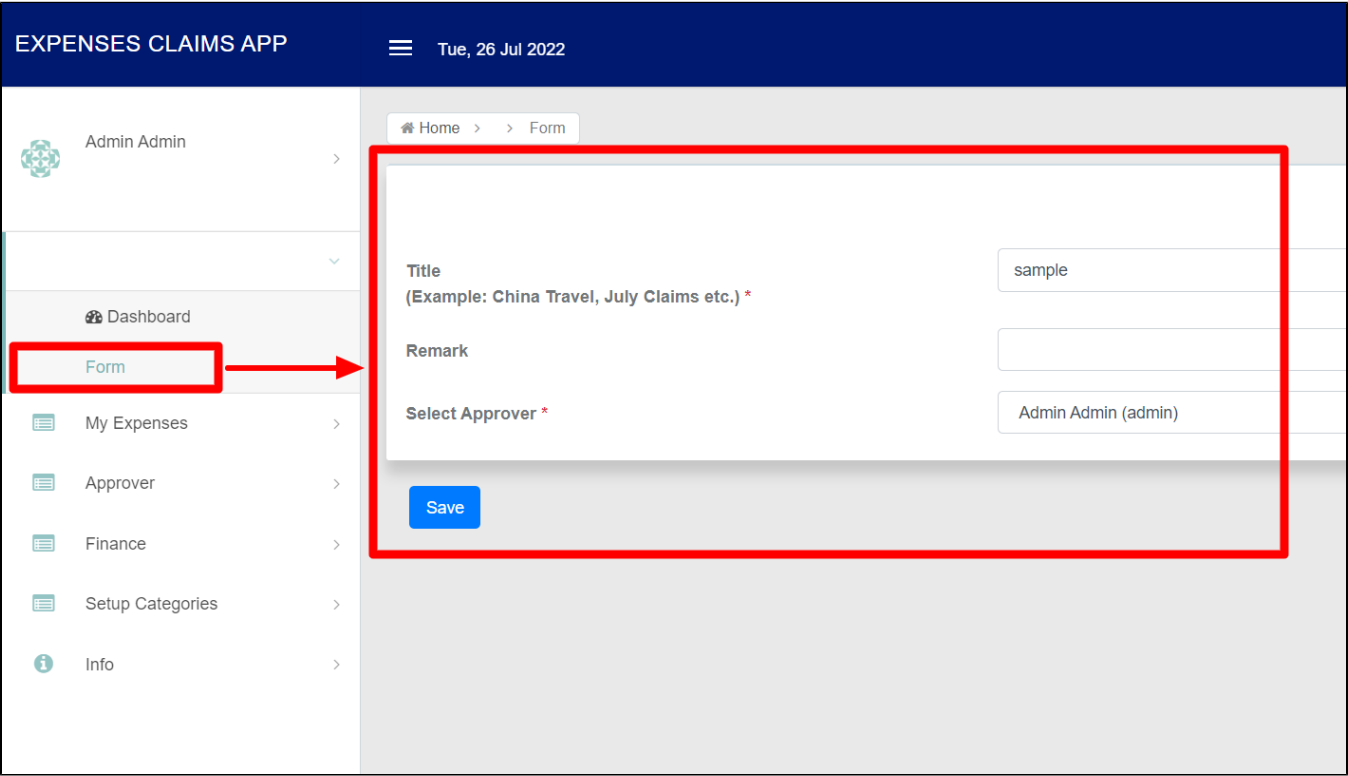


Figure 2: Sample Form UI Menu in runtime

Redirection

Redirection

Message Shown After Form Submission

Action to Perform After Form Saved

Redirection

URL Redirect After Form Submission

Redirect Target on Form Submission

Current Window

Field ID For URL Redirect Value Passover

Field Value Passover Method

Append to URL

Request Parameter Name

Action to Perform on Cancel

Redirection


URL Redirect on Cancellation

Redirect Target on Cancellation

Top Window

Figure 3: Redirection Properties

Name	Description
Message Shown After Form Submission	Message Shown After Form Submission.
Action to Perform After Form Saved	Action to Perform After Form Saved. <ul style="list-style-type: none">• Redirection• Reload Window
Reload Target	Available options: <ul style="list-style-type: none">• Parent Frame• Top Window <p>Only appears when Action to Perform After Form Saved is set to Reload Window.</p>

URL Redirect After Form Submission	<p>URL Redirect After Form Submission.</p> <p>Only appears when Action to Perform After Form Saved is set to Redirection.</p>
Redirect Target on Form Submission	<p>Available options:</p> <ul style="list-style-type: none"> • Top Window • Parent Window • Current Window <p>Only appears when Action to Perform After Form Saved is set to Redirection.</p>
Field ID For URL Redirect Value Passover	<p>Field ID from the preceding form to retrieve the value from.</p> <p>Only appears when Action to Perform After Form Saved is set to Redirection.</p>
Field Value Passover Method	<p>Available options:</p> <ul style="list-style-type: none"> • Append to URL • As URL Request Parameter • Only appears when Action to Perform After Form Saved is set to Redirection.
Request Parameter Name	<p>Parameter name to hold the value retrieved via "Field ID For URL Redirect Value Passover" field specified above.</p> <p>Only appears when Action to Perform After Form Saved is set to Redirection.</p>
Action to Perform on Cancel	<p>Available options:</p> <ul style="list-style-type: none"> • Redirection • Close Popup Dialog
URL Redirect on Cancellation	<p>URL Redirect on Cancellation.</p> <div>  <p>When this value is set, the Cancel button will appear at the bottom of the form.</p> </div> <p>Only appears when Action to Perform on Cancel is set to Redirection.</p>
Redirect Target on Cancellation	<p>Available options:</p> <ul style="list-style-type: none"> • Top Window • Parent Window • Current Window <p>Only appears when Action to Perform on Cancel is set to Redirection.</p>

UI

Submit Button Label

Cancel Button Label


Custom Header

1

Custom Footer

1

Figure 4: UI Properties

Name	Description
Submit Button Label	Submit Button Label. Default Value: Save
Cancel Button Label	Cancel Button Label. Default Value: Cancel <div><div></div><div>The Cancel button will only appear when "URL Redirect on Cancellation" field is configured.</div></div>
Custom Header	Custom Header in HTML.
Custom Footer	Custom Footer in HTML.

Advanced

Advanced

UI Key Name

☐ Load Data Using UI Key?

Figure 5: Advanced Properties

Name	Description
UI Key Name	<div>When set to point to a corresponding form field ID, the UI key value will be set into the particular field.</div> <div>See UI Key for more info.</div> <div><div><div><div></div><div>Example</div></div><div><div>UI Key Value: sample</div><div>UI Key Name: title</div><div>See Figure 6.</div></div></div></div>
Load Data Using UI Key?	<div>When checked, record row will be loaded into the form using the UI key value.</div> <div>The "UI Key Name" field expects an "id" value, to facilitate record seeking using the primary key.</div>

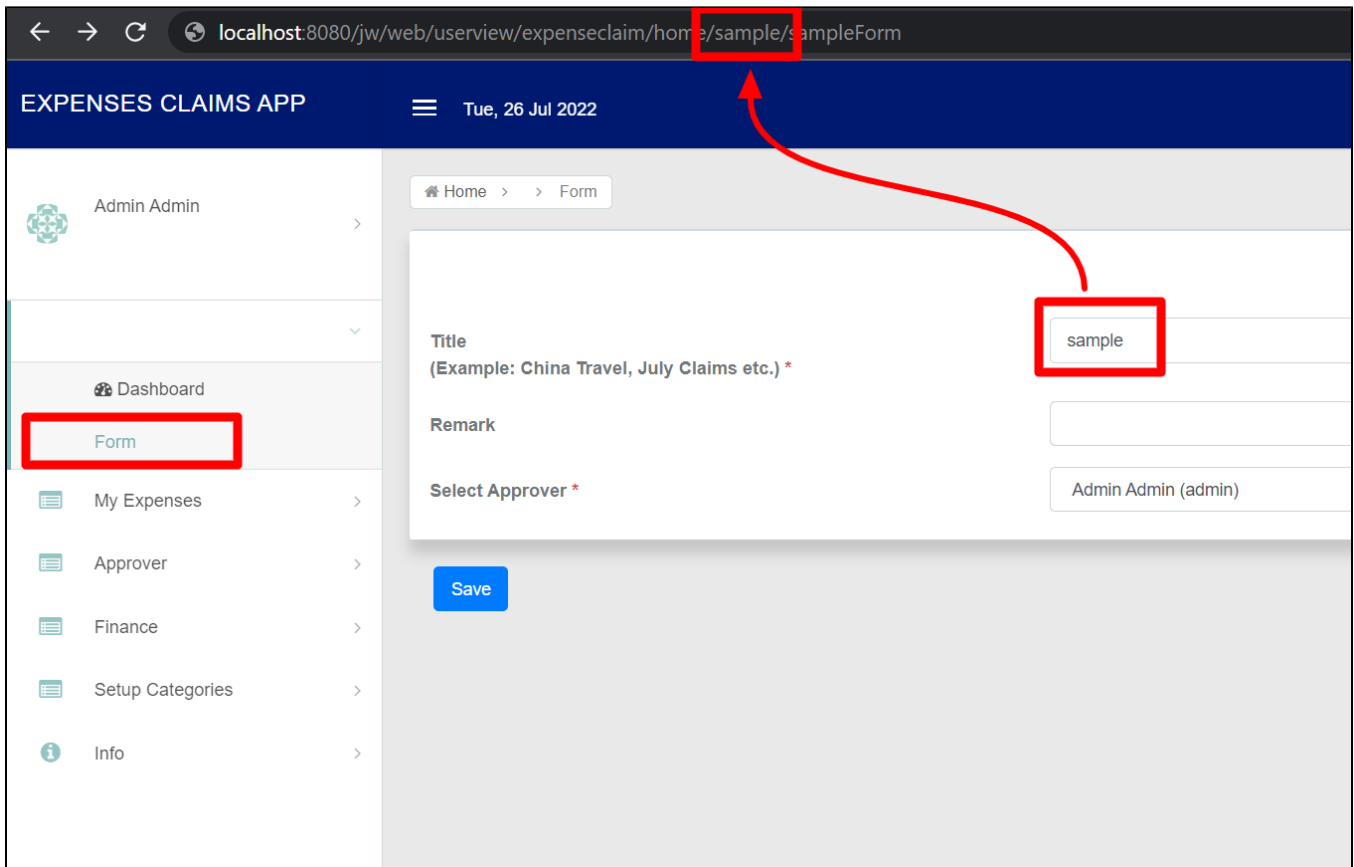


Figure 6: Sample UI key used in runtime

Performance & Offline

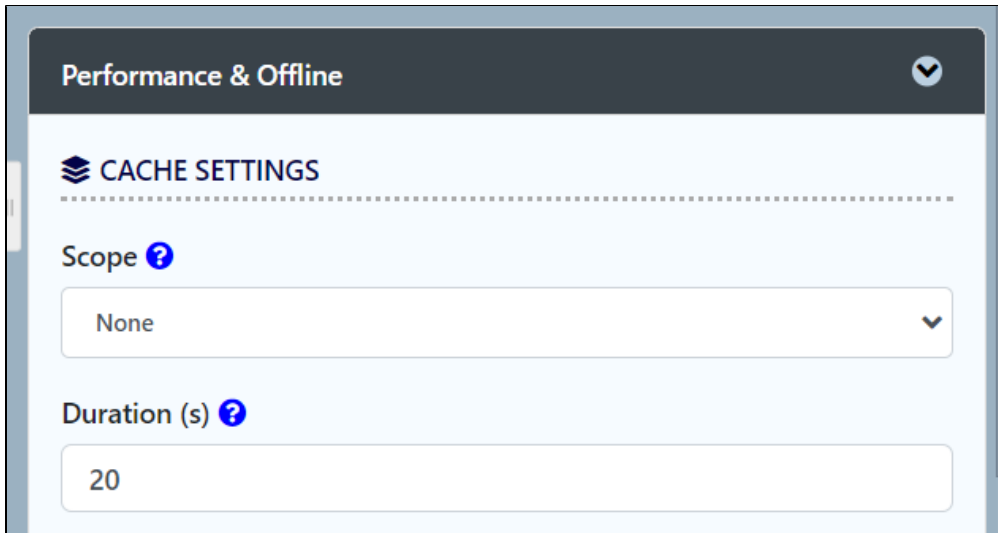


Figure 7: Cache Settings

Name	Description
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Scope	Caching options are: <ul style="list-style-type: none">• None: No caching.• Application: Cache content by application where all users will see the same content.• User: Cache by username.
Duration (s)	Duration in seconds to cache content, defaults to 20 seconds if applicable.

Read more at [Performance Improvement with UI Caching](#).

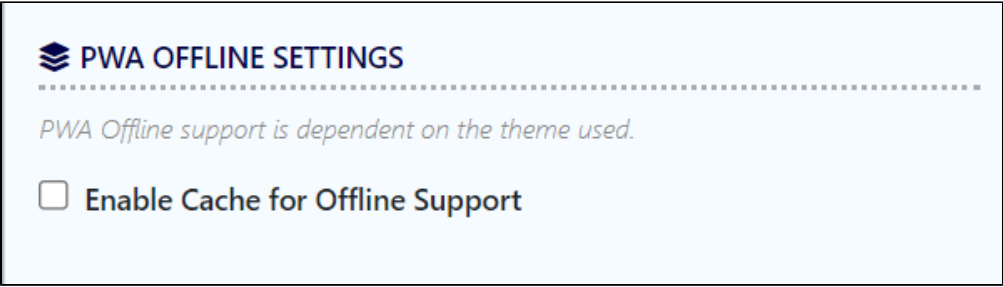


Figure 8: PWA Offline Settings

Note: PWA Offline support is dependent on the theme used.

Name	Description
Enable cache for offline support	Enable caching for offline support, usually set for use on mobile browsers.

Read [Progressive Web Application \(PWA\)](#) for more information.