Export Form Email Tool

- Introduction
- Export Form Email Tool Properties
 - O Configure Export Email Tool
 - O Email Info
 - O Email SMTP Settings
 - O Digital Signature
 - O Error Handling
 - O Advanced
 - O Configure Email Attachments
- Related Tutorials

Introduction

Export Form Email Tool is a process tool that allows you to send out an email with a PDF attachment of the form.

Apart from configuring the normal email plugin, the only other configuration you will need to do is to select the form to be attached and the desired file name for the PDF attachment.

You can also use the Export Form Email Tool in Post Form Submission Processing to send out an email when the user submits the form on:

- Data creation, or
- Data update, or
- Both Data creation and Data update.

Export Form Email Tool Properties

Configure Export Email Tool



Figure 1: Export Form Email Tool Properties

Name	Description	
Form	Form to be used to generate pdf file.	
	Record row will be matched with current process instance ID.	
File Name	Intended pdf file name to appear in Email attachment.	
Hide fields without value	When checked, any field without value keyed in will not appear in the generated pdf file.	
Show unselected options for multi options field	When checked, unchecked/unselected options will appear in the generated pdf file in elements like Select Box, Radio Button.	

Email Info

Email Info
To (specific email address)
To (participant ID)
СС
BCC
Subject
Message
☐ HTML Content?

Figure 2: Email Info

Description		
Recipient fully qualified address.		
Participant ID(s) according to the process flow it resides in.		
Multiple values can be accepted by separating them with semicolons.		
When To (Specific email address) and To (Participant ID) are both populated, email will be sent to both.		



Email SMTP Settings



If you leave the SMTP settings below empty, Joget will read the default SMTP configuration values from the General Settings > SMTP Settings page.

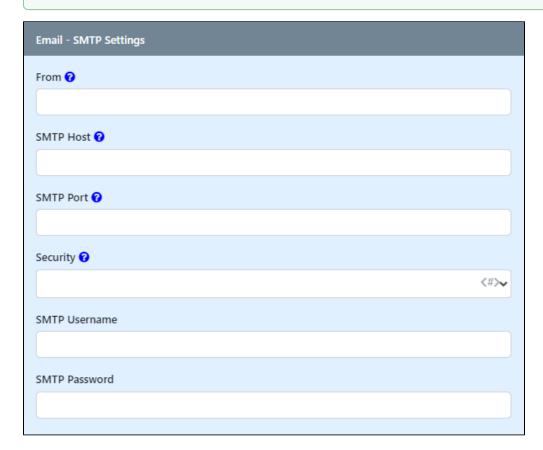
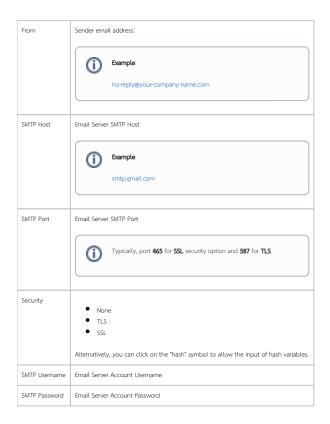


Figure 3: Email SMTP Settings

Name	Description			
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Digital Signature

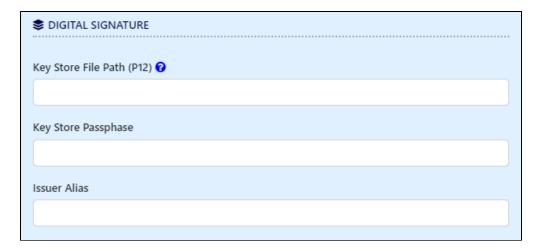


Figure 4: Digital Signature Settings

Name	Description
Key Store File Path (P12)	File path of the .pfx (or .p12) file under the "wflow" folder in your Joget DX installation folder.
Key Store Passphrase	The .jks file's Passphrase.
Issuer Alias	The digital certificate's or signature's Issuer name (alias).

Error Handling

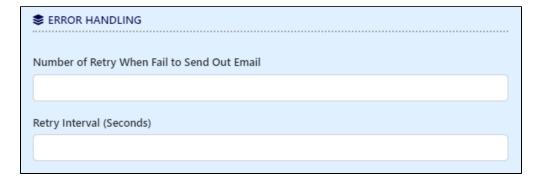


Figure 5: Error Handling Settings

Name	Description
Number of Retry When Fail to Send Out Email	Number of Retries when the email is failed to be sent.
Retry Interval (Seconds)	Frequency of retries in seconds.



Quick Test

Hit on the "Send Test Email" button to quickly validate and test out your email settings.

Advanced

Advanced			
Formatting (CSS)			
Header (HTML)			
Repeat Header on Every Page?			
Footer (HTML)			
1			
Repeat Footer on Every Page?			

Figure 6: Advanced Settings

Name	Description			
Formatting (CSS)	CSS to be included when generating pdf file.			
	The Advanced > Formatting (CSS) field gives you formatting options (font size and color) for the output.			
	<u>Available CSS Classes:</u>			

```
- Wildcard. Everything in the form.
.form-section
- Container of a section
.form-section-title
- Container of section title
.form-column
- Container of column
.form-cell
- Container of field
.label
- Label of field
//Sub Form
.subform-container
- Container of a Subform
.subform-title
- Container of Subform title
.subform-section
- Container of section in Subform
.subform-section-title
- Container of section title in Subform
.subform-column
- Container of column in Subform
.subform-cell
- Container of field in Subform
.header
- Container of configured header
.footer
- Container of configured footer
```

blocked URI

Figure 5: This figure illustrates the CSS classes used in the form layout.

```
Example
```

```
//Change all word to blue color

*, .form-cell{
    color:blue;
}

//Change all word to smaller size

*, .form-cell{
    font-size:10px;
}

//Change all label format to underline
.label{
    text-decoration:underline;
}

//Transform all header format to uppercase
.form-section-title{
    text-transform:uppercase;
}
```

Font & Unicode

There are a few fonts (added by default) that you can use in CSS formatting. They are:

serif, sans-serif, monospace, Courier, TimesRoman

For Unicode content, you can use the following fonts for Asian languages (i.e., Chinese, Traditional Chinese, Japanese, Korean):

STSong-Light, MSung-Light, HeiseiMin-W3, HYGoThic-Medium

Note: "STSong-Light" gives the best result for Chinese; "MSung-Light" for Traditional Chinese; "HeiseiMin-W3" for Japanese; and "HYGoThic-Medium" for Korean.

```
* {font-family: HYGoThic-Medium; }

Example for adding non apportude force

Method 1: Add the following CSS into Export Form Ernal Tools > Tormatting CSSY field

### Good of the Company of the Company
```

Configure Email Attachments

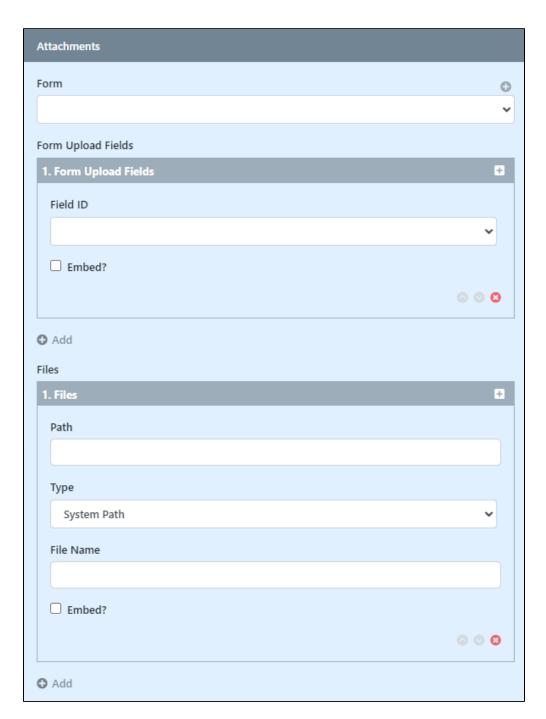


Figure 7: Attachment Settings

■ ICS ATTACHMENT	
Attach event calendar details that are used by email and calendar programs E.g Microsoft Outlook, Google Calendar, and Apple Calendar	
✓ Attach ICS File	
Event Name	
Start Date Time *	
This field is mandatory	
End Date Time	
Date Format *	
yyyy-MM-dd HH:mm	
Timezone	
☐ All Day?	<#>
Event Description	
Location	
Organizer Email	
Attendees	
1. Attendees	+
Name *	
Email *	



Figure 8: ICS Attachment Settings

Name	Description			
Form	File attachment source form.			
Form Upload Fields	Field ID: File attachment field ID(s) in the Form selected above.			
	Embed: Click the checkbox to embed the image attachment in the email and display the image using HTML, for example:			
	<pre></pre>			
Files	This attribute allows one to define the file attachment freely by defining a system path or absolute URL.			
	Name Description			
	Path	Source file path & filename.		
	Туре	● System Path ● URL		
	File Name	File name to be used in Email attachment.		
	Embed	Click the checkbox to embed the image attachment in the email and display the image using HTML, for example:		
		<irg src*'cickcat.jpg"=""></irg>		
	See Send Datalist as attachment in Email Tool for more information.			
Attach ICS File	Check this option to prepare an event and attach as an ICS file in the email.			
	When this attribute is checked, one will need to populate the details for the calendar ICS file in the fields below.			
	Start End Date Time https All D Even Loca Orga Atter	t Description		

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