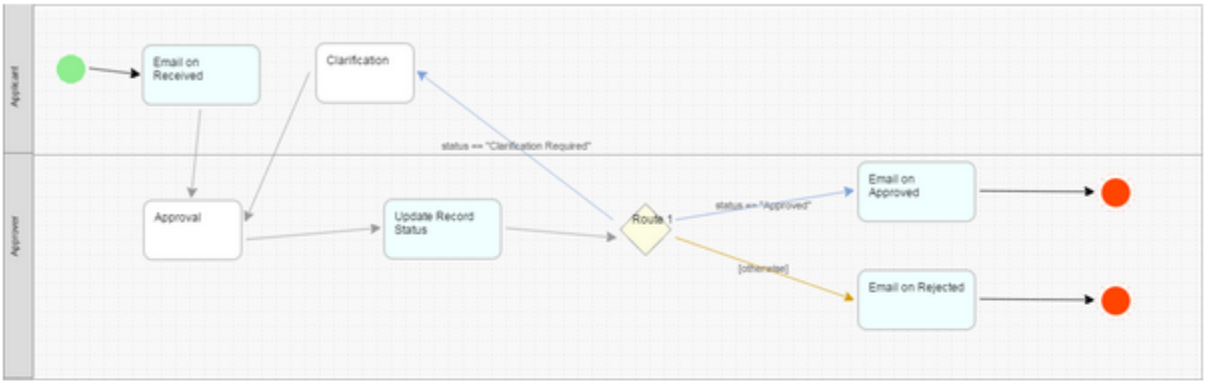
Generate Process - Approval Process

This generator plugin will generate a generic approval process flow together with complementing forms and userview menu item into your existing app from a form. The form intended to be generated from should be a application/request form.

Design Process | Update via Saved XPDL | Run Process

Process name: **Request Approval Process**



Show Additional Info

Map Participants to Users | Map Activities to Forms | Map Tools to Plugins | Variable List

This is the list of participants defined in the Workflow design.

Applicant
ID : request_applicant

Type	Performer
Value	Activity Definition ID :runProcess

Remove Mapping

Approver
ID : request_approver

Type	Performer's HOD
Value	Activity Definition ID :runProcess

Remove Mapping

Process Start White List
ID : processStartWhiteList

Type	Role
Value	Admin

Remove Mapping

Figure 1: Approval process flow template

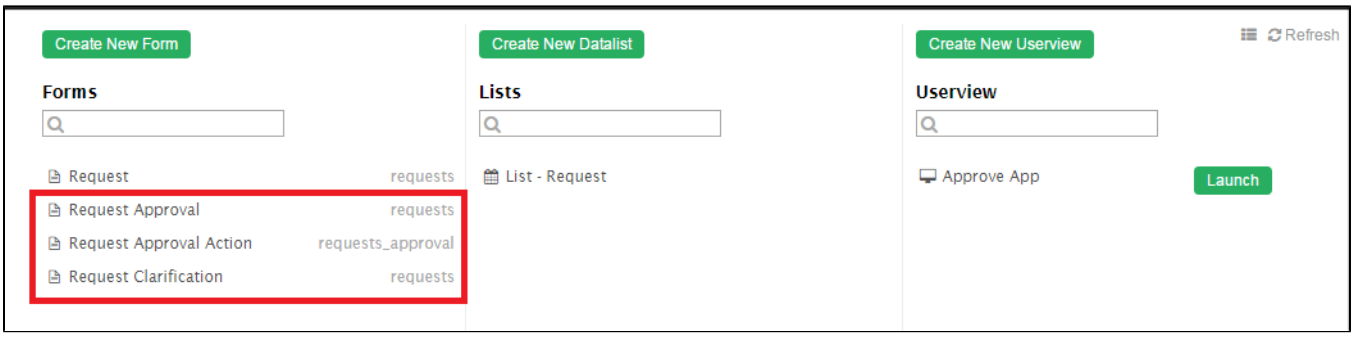


Figure 2: Screenshot highlighting the series of form that is created to complement the process flow

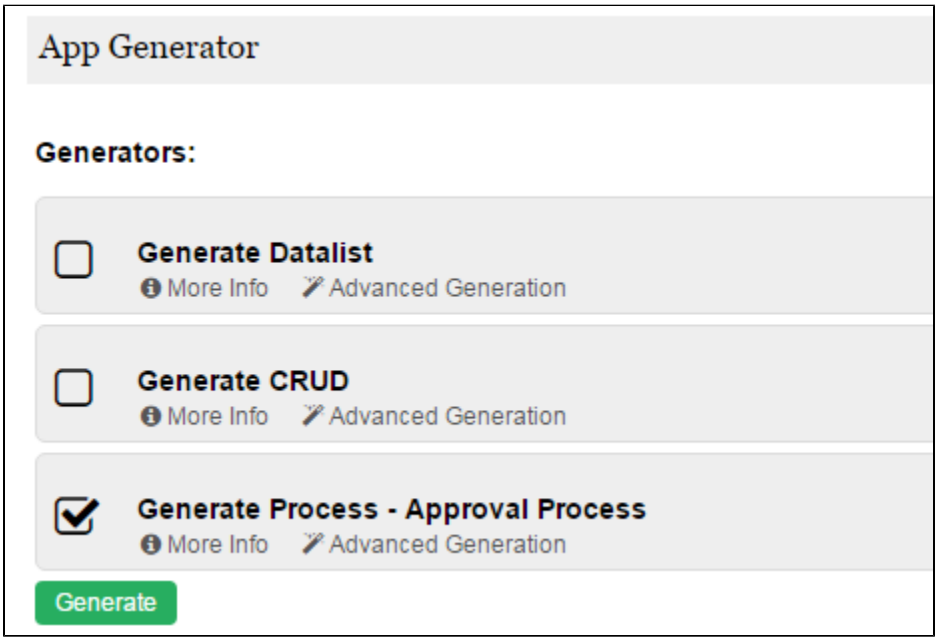


Figure 3: Screenshot showing Generate Process - Approval Process plugin in Generate App function

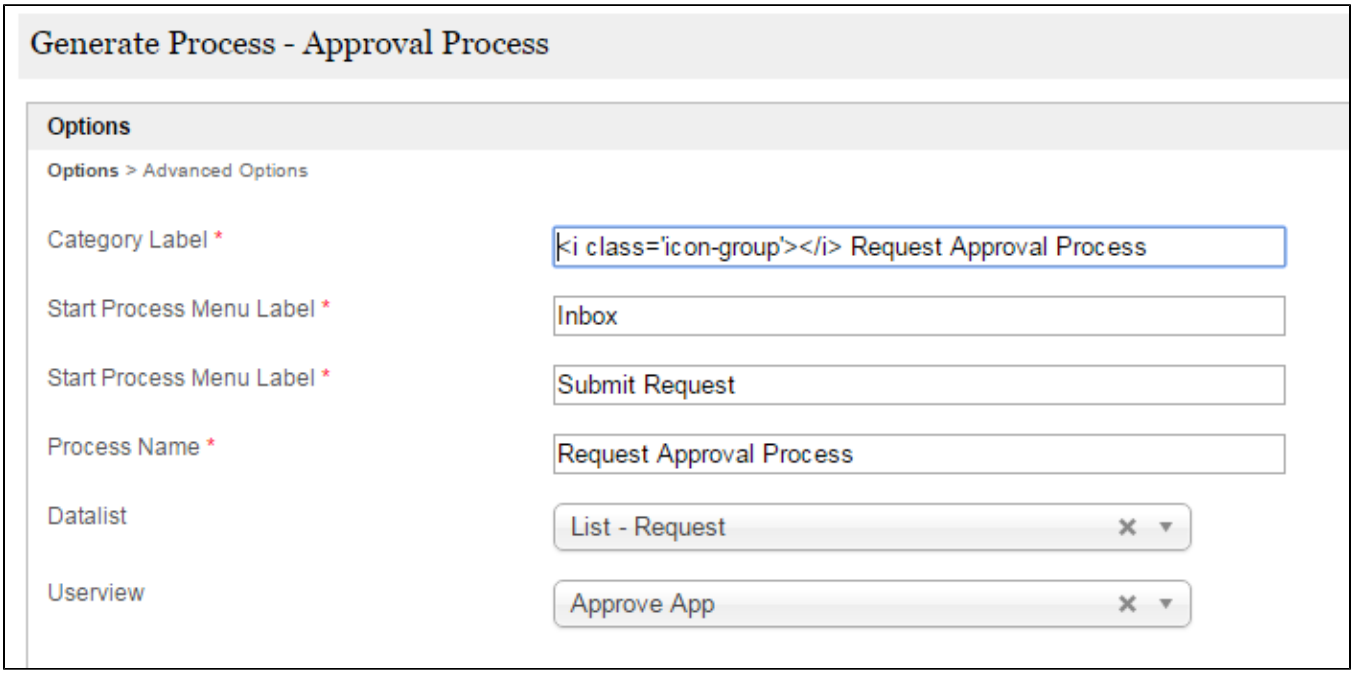
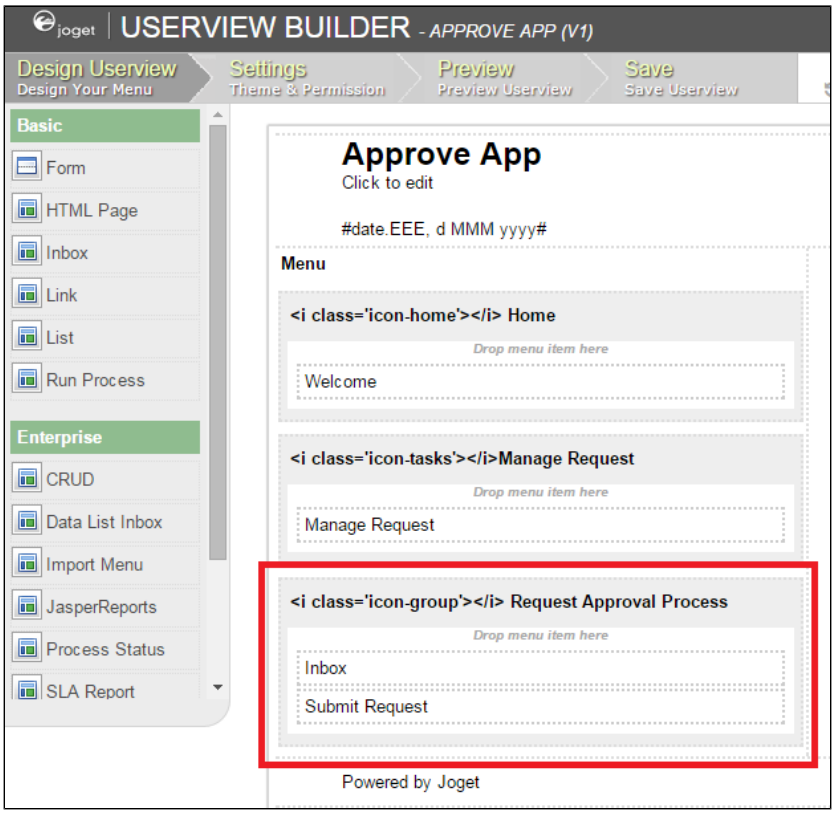


Figure 4: Generate Process - Approval Process Properties

Name	Description
Category Label	Define the category label to be appended into the target Userview below. 
Start Process Menu Label	Define the Process Start menu label to be created under the new category defined above.
Process Name	Process name label
Datalist	Choose the Datalist to be associated with the Datalist Inbox that will be created in the new Userview category.
Userview	Choose the Userview to append the new Userview category into.

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Advanced Options

Options > **Advanced Options**

Userview Menu Options

Inbox Menu ID *	request_inbox
Start Process Menu ID *	request_submit

Participants Label

Approver *	Approver
Applicant *	Applicant

Activities Label

Clarification *	Clarification
Approval *	Approval

Tools Label

Update Record Status *	Update Record Status
Email on Received *	Email on Received
Email on Approved *	Email on Approved
Email on Rejected *	Email on Rejected

Emails

Subject (Email on Received) *	Your Application Has Been Received
Message (Email on Received) *	Hi #performer.runProcess.firstName# #performer.runProcess.lastl
Subject (Email on Approved) *	Your Application Has Been Approved
Message (Email on Approved) *	Hi #performer.runProcess.firstName# #performer.runProcess.lastl
Subject (Email on Rejected) *	Your Application Has Been Rejected
Message (Email on Rejected) *	Hi #performer.runProcess.firstName# #performer.runProcess.lastl

Forms Name

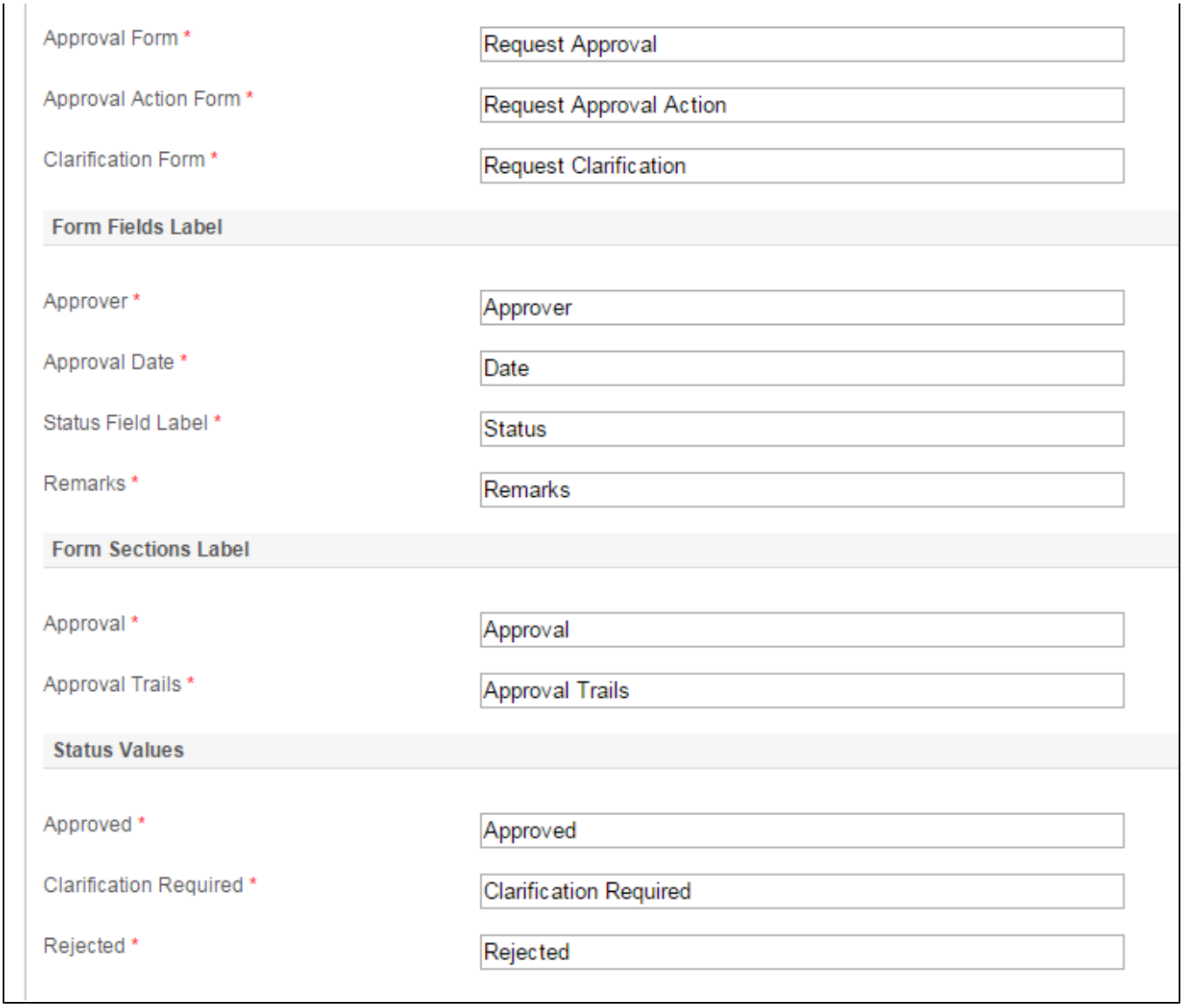

Figure 5: Generate Process - Approval Process Properties - Advanced Options