# **Process Status**

### Definition

The **Process Status** allows one to inspect the state and trail of a process instance.

| Configure Process Status      |  |
|-------------------------------|--|
| Configure Process Status > UI |  |
| Custom ID                     |  |
| Label *                       | Process Status   |
| Record Id *                   | #requestParam.id#  |
| View Permission *             | <ul> <li>Process requester</li> <li>Participants of the process</li> <li>Admin users</li> <li>Group</li> <li>Department</li> </ul> |

#### Figure 1: Process Status Properties

| Name         | Description  |  |
|--------------|--|--|
| Custom<br>ID | Item link slug. Optional field.  |  |
|              | Unique field Value defined here must be unique to the rest of the Userview Menus as the first matching name will be called upon. |  |
| Label        | Menu label. Mandatory field.   |  |

| )e | The type of visual format, either Path (default) or Chart. |             |
|----|--|-------------|
|    | Example Path:  |             |
|    |  |             |
|    |  | 50%         |
|    | • Started<br>by Cat Grant<br>on 05-12-2017 01:35 PM        | Completed   |
|    | Approval     by Clark Kent     on 05-12-2017 01:36 PM      | Completed   |
|    | Clarification     by Cat Grant     on 05-12-2017 01:36 PM  | Completed   |
|    | Back to Approval   |             |
|    | Approval     to Clark Kent                                 | In Progress |

Example Chart:

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| Welcome            | Expense Approval Process              |
|--------------------|---------------------------------------|
| Welcome            | Expense Approval Process              |
| Process Status     |                                       |
| New Claim          |                                       |
| New Expenses Claim | •                                     |
| Personal Expenses  |                                       |
| Resubmission (0)   | Start                                 |
| Draft (0)          | admin                                 |
| Submitted (1)      |                                       |
| Approved (1)       | Edit Claim                            |
| Rejected (0)       |                                       |
| Closed (10)        | Status : Running<br>Assignees : admin |
| Approver Task List | Created : 14-09-2015 02:43 PM         |

| 0  | Example By using the request parameter hash variable, we can define the record ID to seek for. Record ID: #requestParam.id#                  |  |  |  |
|----|--|--|--|--|
|    | web/userview/hr_expense/hr_expense_userview/_/9FD75829F63C4955A929BC89532DB890 <mark>?id=43_hr_expense_process1 HR Expenses Claim App</mark> |  |  |  |
|    | Mon, 14 Sep 2015   |  |  |  |
|    | Welcome  | Expense Approval Process                           |  |  |
|    | Process Status     New Claim   |  |  |  |
|    | New Expenses Claim Personal Expenses   |  |  |  |
|    | <ul><li>Resubmission (0)</li><li>Draft (0)</li></ul>   | Start<br>admin                                     |  |  |
|    | <ul><li>Submitted (1)</li><li>Approved (1)</li></ul>   | Edit Claim   |  |  |
|    | Rejected (0)   | Status : Running                                   |  |  |
|    | Closed (10)  | Assignees : admin<br>Created : 14-09-2015 02:43 PM |  |  |
|    |  |  |  |  |
| si | es who can access the record's inform<br>ocess requester   | ation.   |  |  |
|    | irticipants of the process<br>Imin users   |  |  |  |

| UI                            |                       |
|-------------------------------|-----------------------|
| Configure Process Status > UI |                       |
| Custom Header                 |                       |
|                               | 1                     |
|                               |                       |
|                               |                       |
|                               |                       |
|                               |                       |
|                               |                       |
| Custom Footer                 | 1                     |
|                               |                       |
|                               |                       |
|                               |                       |
|                               |                       |
|                               |                       |
| Show Process Name?            |                       |
| Show Additional Info          | Service Level Monitor |
|                               | ✓ Due Date ✓ Delay    |
|                               | - Delay               |

## Figure 2: Process Status Properties - UI

| Name                 | Description   |  |
|----------------------|---|--|
| Custom Header        | Custom Header in HTML.  |  |
| Custom Footer        | Custom Footer in HTML.  |  |
| Show Process Name?   | If checked, the process name will be generated at the top of the resultant graph. Optional. |  |
| Show Additional Info | Check appropriate items to show additional information on the resultant graph. Optional.    |  |
|                      | <ul> <li>Service Leave Monitor</li> <li>Due Date</li> <li>Delay</li> </ul>                  |  |

## Performance

You can configure the **Performance** settings in this Userview Element which allows one to cache existing content for improved performance and loading speed. Read more at Performance Improvement with Userview Caching.