Datalist Builder

Sporting a look and feel similar to Form Builder, Datalist Builder offers an intuitive way of constructing a list of cumulative field values from all workflow process instances associated with the selected form. In other words, any time a user fills out a form, a row is added/updated in the database table associated with that form, and the data is presented in a datalist.

To start, under 'Select Binder' choose the Form Data Binder. Under 'Select Form', choose the form which you would like to use to build the datalist.

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Source Datasource	\rightarrow	Design Design Columns		Properties Main Properties	Preview Preview datalist		Save Save	
Select Form								
Select Binder > Select	ect Form							
Form ID		Initial Intake F	orm	•				
Extra Filter Condition	ı							
					 2			

Once you have specified the source, you can drag-and-drop columns to the design content pane. Note that the columns are from the *table* associated with the form you have selected for the datalist. Any column listed in normal, non-italicized text (e.g., 'Date Created' or 'ID') is a field contained in the selected form. Columns that are listed in *italicized* text (e.g., 'finallnsuranceInfo') are columns that are in the table but not present in the selected form. Remember that other forms may have been assigned to the same table, which is why those other columns appear after you select a form. Either way, you can select non-italicized (form fields) or italicized (other columns) to add to your design content pane.

Dragging filters to the top section of the page allows users with access to the datalist to filter or search by the filters placed in that section.

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Source Datasource	Design Design Columns	Properties Main Properties	Previe	W v datalist	Salve Save
Columns / Filters Date Created Date Modified finalInsuranceInfo First Name ID insuranceInformati paForm patientAssignment	First Name • Sample Data 1 • Sample Data 2 • Sample Data 3 • Sample Data 4 • Sample Data 5 • Sample Data 6	State • Sample Data 1 • Sample Data 2 • Sample Data 3 • Sample Data 4 • Sample Data 5 • Sample Data 6		Search by Firs	Search by Sta Drag Row Actions Here
uploadInsuranceDc visit Actions Hyperlink			Drag Actions Here		

Figure 1: Datalist Builder

Yellow - Quick Selector to easily switch between forms, datalists and userviews

Red - Main Menu

Purple - Element Palette

Blue - Design Content Pane

Once you've added a column to the design content pane, you can mouse over to delete it or modify its properties. You can change the label (so you're not stuck with a column name) and allow the column to be sortable. You may also add an Action Mapping or Formatter to the property. See List How-Tos for more details.

		Search by Firs Search by Sta	
Drag Pr	operty Editor		[close]
(Properties) (Del	General		
Properties	General > Action Mapping >	Formatter	
Sample Data 2	Name	patientAssignment	
Sample Data 3 Sample Data 4	Label *		
Sample Data 5 Sample Data 6	Laber	State	
	Sortable *	Yes 💌	

Datalist Elements

- Action
- Datalist Binder
- Column FormatterFilter