

CRUD Menu

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- CRUD Properties
 - Edit CRUD
 - List
 - Add
 - Edit
 - Advanced
 - Performance & Offline

Introduction

With **CRUD**, one will not need to do all the manual wiring in constructing a CRUD entity.

This element provides a userview menu to show the datalist of your choice and selectable forms to associate with the datalist to perform CRUD operations.

CRUD Properties

Edit CRUD

Auto save when close? ☐

✕

Edit CRUD ?

✕

Edit CRUD > UI (List) > Actions (List) > UI (Add) > Actions (Add) > UI (Edit) > Actions (Edit) > Advanced > Performance & Offline

Custom ID

Label *

CRUD

List *

Form (Add)

Form (Edit)

< Prev

Next >

OK

Cancel

Figure 1: CRUD Properties

Name	Description
id	Menu element unique id. Userview will use this id in the URL for the menu if the Custom ID is empty.

Custom ID	<div>Item link slug. Optional field.</div> <div><div><div></div><div>Ensure that value defined here is unique to other userview menus in the app, since the first matching/conflicting ID will take precedence in page loading.</div></div></div>
Label	The userview menu label. You can add Font Awesome Icons into your menu labels.
List	Datalist to load.
Form (Add)	<div>Target form to open when adding new record.</div> <div>Optional field.</div> <div>If this attribute is not mapped, then ability to add is disabled.</div>
Form (Edit)	<div>Target form to open when editing existing record.</div> <div>Optional field.</div> <div>If this attribute is not mapped, then ability to edit is disabled.</div>

EXPENSES CLAIMS APP

Admin Admin

admin

Dashboard

Manage API Access

My Expenses

Approver List

Approver Inbox

1

All Expenses History

Finance List

Setup Category

Info

Home > Approver List > All Expenses History

All Expenses History

10

Title

Submit By

Date Created

From

To

Show

Delete

<input type="checkbox"/>	#	TITLE	\$	STATUS	AMOUNT	SUBMIT BY	CLAIMANT REMARK	SELECT APPROVER	CREATED	
<input type="checkbox"/>	▼ 0009	Entertainment Cost	1009.00	Rejected by Finance	1009.00	Admin Admin		admin	1/3/20 9:41:40 AM	View
<input type="checkbox"/>	▼ 0008	Asia Workshop Hosting	1030.00	Verified By Finance	1030.00	Admin Admin	Expenses assigned to my account first.	admin	1/3/20 9:41:01 AM	View
<input type="checkbox"/>	▼ 0007	Customer Meeting Refreshments	30.00	Approved by HOD	30.00	Admin Admin		admin	1/3/20 9:39:42 AM	View
<input type="checkbox"/>	▼ 0006	Europe Travel	60.00	Submitted	60.00	Admin Admin		admin	12/30/19 7:05:57 AM	View

4 items found, displaying all items.

[CSV](#) | [Excel](#) | [XML](#) | [PDF](#)

Figure 2: Sample CRUD in runtime

List

UI

Auto save when close?

UI (List)

Edit CRUD > UI (List) > Actions (List) > UI (Add) > Actions (Add) > UI (Edit) > Actions (Edit) > Advanced > Performance & Offline

Show Number of Rows In Menu

☐

Button Position

Bottom Left

Selection Type

Multiple

Selector Position

Left

Edit Link Label

New Record Button Label

Delete Button Label

Show Delete Button?

☐

Custom Header

1		
---	--	--

Custom Footer

1		
---	--	--

< Prev

Next >

OK

Cancel

Figure 3: UI - List Properties

Name	Description
Show Number of Rows In Menu	<div>Show number of rows beside this userview menu.</div> <div><div></div>Additional query will be performed to return record count every time the userview loads.</div>
Button Position	<div>Available options:</div> <ul style="list-style-type: none">• Top Left• Top Right• Bottom Left• Bottom Right• Top Left & Bottom Left• Top Right & Bottom Right

Selection Type	<p>Available options:</p> <ul style="list-style-type: none"> • Multiple • Single
Selector Position	<p>Available options:</p> <ul style="list-style-type: none"> • Left • Right • Both let & right • No
Edit Link Label	Edit link button label to show in listing.
New Record Button Label	New record button label to show in listing.
Delete Button Label	Delete button label to show in listing.
Show Delete Button?	<p>When checked, the delete button will be shown, effectively enabling the deletion capability. If "Show Delete Button" is enabled, the following options will be shown:</p> <ul style="list-style-type: none"> • Delete Associated Grid Data? • Delete Associated Child Form Data? • Delete Files? • Abort Related Running Processes? <p>Read more in Delete Action.</p>
Custom Header	Custom Header in HTML to show above the listing.
Custom Footer	Custom Footer in HTML to show below the listing.

Actions

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Auto save when close? ☐

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Actions (List)

⌵

Edit CRUD > UI (List) > **Actions (List)** > UI (Add) > Actions (Add) > UI (Edit) > Actions (Edit) > Advanced > Performance & Offline

More Actions

LABEL	HYPERLINK	PARAMETER NAME	COLUMN NAME	CONFIRMATION MESSAGE
+				

< Prev

Next >

OK

Cancel

Figure 4: Actions - List Properties

UI

Auto save when close?

UI (Add)

Edit CRUD > UI (List) > Actions (List) > **UI (Add)** > Actions (Add) > UI (Edit) > Actions (Edit) > Advanced > Performance & Offline

Cancel Button Label

Save Button Label

Custom Header

1

Custom Footer

1

< Prev

Next >

OK

Cancel

Figure 6: UI - Add Properties

Name	Description
Cancel Button Label	Cancel Button Label to show in add new record form.
Save Button Label	Save Button Label to show in add new record form.
Custom Header	Custom Header in HTML to show in add new record form.
Custom Footer	Custom Footer in HTML to show in add new record form.

Actions

✚

Auto save when close?

✕

Actions (Add)

✕

Edit CRUD > UI (List) > Actions (List) > UI (Add) > **Actions (Add)** > UI (Edit) > Actions (Edit) > Advanced > Performance & Offline

Message to show after Form saved

Action to perform after Form saved *

Return to list

After Form Saved - Redirection (Hyperlink)

After Form Saved - Redirection (Parameter Name)

After Form Saved - Redirection (Field Name)


< Prev

Next >

OK

Cancel

Figure 7: Actions - Add Properties

Name	Description
Message to show after Form saved	Message to show after Form saved.
Action to perform after Form saved	<ul style="list-style-type: none"> Return to list Continue on Adding Record Display in Edit Mode Redirection
After Form Saved - Redirection (Hyperlink)	<p>Hyperlink URL.</p> <p>Only applicable when "Action to perform after Form saved" is set to "Redirection".</p> <div> <p>Example</p> <pre>userviewFormLink</pre> </div>
After Form Saved - Redirection (Parameter Name)	<p>Parameter to be appended as part of the link defined above.</p> <p>Only applicable when "Action to perform after Form saved" is set to "Redirection".</p> <div> <p> Example</p> <pre>id</pre> </div>

After Form Saved - Redirection (Field Name)	Value to be assigned to the parameter defined above. Only applicable when "Action to perform after Form saved" is set to "Redirection". <div><div><div></div><div>Example</div></div><div>id</div></div>
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Edit

UI

Auto save when close?

UI (Edit)

Edit CRUD > UI (List) > Actions (List) > UI (Add) > Actions (Add) > UI (Edit) > Actions (Edit) > Advanced > Performance & Offline

Readonly

☒

Display Fields as Labels when in Readonly?

☐

Back Button Label

Save Button Label

Record Traversing

☐

First Record Button Label

Previous Record Button Label

Next Record Button Label

Last Record Button Label

Custom Header

1

Custom Footer

1

< Prev

Next >

OK

Cancel

Figure 8: UI - Edit Properties

Name	Description
Readonly	If checked, effectively, the form will be rendered as read only and not editable anymore.
Display Fields as Labels when in Readonly?	When the form is in read only form, determines if values should be displayed as it is (label form) instead of being bounded in original input form.
Back Button Label	Back Button Label Default value: Back
Save Button Label	Save Button Label Default value: Save

Record Traversing	<p>Enable record traversing when viewing a individual record in its form.</p> <p>For example, see Figure 9.</p>
First Record Button Label	<p>First Record Button Label.</p> <p>Only applicable when Record Traversing is enabled.</p> <p>Default value: First Record</p>
Previous Record Button Label	<p>Previous Record Button Label.</p> <p>Only applicable when Record Traversing is enabled.</p> <p>Default value: Previous Record</p>
Next Record Button Label	<p>Next Record Button Label.</p> <p>Only applicable when Record Traversing is enabled.</p> <p>Default value: Next Record</p>
Last Record Button Label	<p>Last Record Button Label.</p> <p>Only applicable when Record Traversing is enabled.</p> <p>Default value: Last Record</p>
Custom Header	Custom Header in HTML to show when editing an individual record in a form.
Custom Footer	Custom Footer in HTML to show when editing an individual record in a form.

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Dashboard

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My Expenses

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Home > Approver List > All Expenses History

View Expense Claim Details

Ref #

0008

Title

Asia Workshop Hosting

Claimant remark

Expenses assigned to my account first.

Submitted by

Admin Admin on 2020-01-03

Claim total \$

1030.00

Record status

Verified by Finance

Approver action by

Admin Admin 2020-01-03

Finance dept action by

Admin Admin 2020-01-03

Back

< First Record

<< Previous Record

2 / 4

Next Record >>

Last Record >

Figure 9: Sample record traversing in runtime


Actions

More Actions


Include action buttons to be added into the bottom of the form.


Name	Description
Label	Action button label. Example: New Action Button
Hyperlink	URL
Parameter Name	Parameter name to be added to the URL defined above.
Field Name	Field ID correspondent to the form to retrieve value from and set to the parameter above.
Confirmation Message	Confirmation message to prompt before proceeding after clicking on the button.


For example, see **Figure 11**.


 When such button is clicked, the form will **NOT** be saved.


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 Manage API Access


 My Expenses


 Approver List


Approver Inbox

1

All Expenses History

 Finance List

 Setup Category

 Info

Home > Approver List > All Expenses History

View Expense Claim Details

Ref #

0008

Title

Asia Workshop Hosting

Claimant remark

Expenses assigned to my account first.

Submitted by

Admin Admin on 2020-01-03

Claim total \$

1030.00

Record status

Verified by Finance

Approver action by

Admin Admin 2020-01-03

Finance dept action by

Admin Admin 2020-01-03

Back

See user history

Mark for further inspection

Figure 11: Sample Edit Actions in runtime

Advanced

Auto save when close? ☐

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Advanced

Edit CRUD > UI (List) > Actions (List) > UI (Add) > Actions (Add) > UI (Edit) > Actions (Edit) > **Advanced** > Performance & Offline

Userview Key Name

< Prev

Next >

OK

Cancel

Figure 12: Advanced Properties

Name	Description
Userview Key Name	Define a column name to pre-filter the datalist via the userview key value. See Userview Key for more info.

Performance & Offline

Cache Settings

Name	Description
Scope	Caching options are: <ul style="list-style-type: none"> • None: No caching. • Application: Cache content by application where all users will see the same content. • User: Cache by username.
Duration (s)	Duration in seconds to cache content, defaults to 20 seconds if applicable.

Read more at [Performance Improvement with Userview Caching](#).

PWA Offline Settings

Note: PWA Offline support is dependent on the theme used.

Name	Description
Enable cache for offline support	Enable caching for offline support, usually set for use on mobile browsers.
Cache list actions (Non post action)	Enable caching for any non-POST list actions (if any) in the datalist.

Cache all datalist links in first page	Enable caching for any datalist links present in the first page of this userview menu.
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Read [Progressive Web Application \(PWA\)](#) for more information.